

NEWS RELEASE

WESTERN CANADA'S INDEPENDENT CORPORATE FINANCE ADVISOR

April 11, 2018

Capital West Advises Rubicon on Transaction with TorQuest Partners

Rubicon Pharmacies Canada Inc. ("Rubicon") owns and operates 67 pharmacies across Alberta, Saskatchewan and Manitoba, primarily located in rural towns and neighborhood communities of larger urban centers. Rubicon operates its pharmacies under a number of different independent retail banners.



merger with Amenity Holdings, a portfolio company of

TORQUEST

TorQuest Partners is a Canadian based manager of private equity funds and is currently investing from TorQuest Partners Fund IV, a \$925 million fund.

Capital West Partners acted as exclusive financial advisor to Rubicon on this transaction.

CapitalWest

PARTNERS



Capital West Partners delivers specialized financial advice to management teams, publicly and privately owned businesses, corporations and government entities in Western Canada. Established in 1990, Capital West is an independent corporate finance firm based in Vancouver, BC, providing advisory services in the areas of:

- Divestitures
- Mergers & Acquisitions
- Financial Advisory
- Valuation & Fairness Opinions
- Restructuring

Active in all industry sectors, Capital West has a proven track record of success, working closely with entrepreneurs and management teams to structure, negotiate and flawlessly execute complex mid-market deals, all in the most efficient and effective manner in order to maximize shareholder value.

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