



IMAP
International M&A Partners

DEALBOOK

2024



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DEALBOOK

2024

Contents

FOREWORD 6

ABOUT IMAP 8



12
Automotive



18
Building
Products
& Services



28
Business
Services



40
Consumer
& Retail



82
Industrials



92
Materials,
Chemicals
& Mining



100
Real Estate



106
Technology



50
Energy
& Utilities



56
Financial
Services



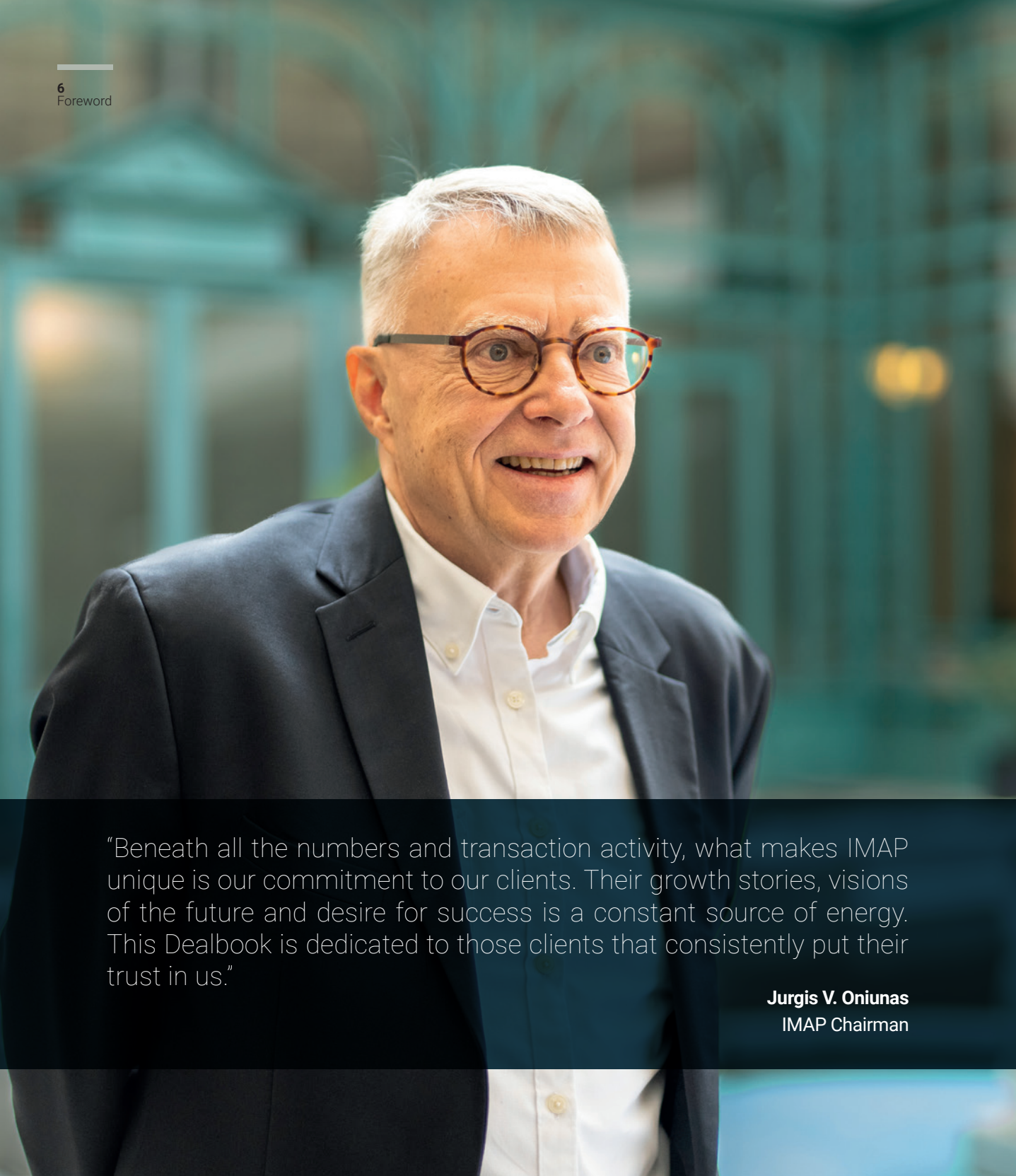
62
Food &
Beverage



72
Healthcare



122
Transport &
Logistics



“Beneath all the numbers and transaction activity, what makes IMAP unique is our commitment to our clients. Their growth stories, visions of the future and desire for success is a constant source of energy. This Dealbook is dedicated to those clients that consistently put their trust in us.”

Jurgis V. Oniunas
IMAP Chairman

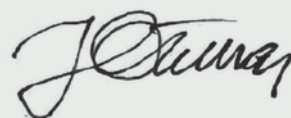
September 19, 2024

As we publish a new edition of the IMAP Dealbook, the global economic environment continues to challenge the best of analysts. The start of 2024 was marked by improvements in market conditions, fading fears of a recession, and mounting investor confidence. However, since then momentum has generally stalled and the much-awaited surge in transaction activity has not materialized. And yet, while it may be tempting to get caught up analysing the ups and downs of macroeconomic trends and the future path of interest rates, IMAP advisors around the world continue to emphasize a vibrance within the mid-market dealmaking environment that is not captured in major headlines. Buyers may be more selective compared to recent years, but demand is still high for high-quality assets and targets with differentiated business models. Strong corporate profits, an aging owner base looking for exits, an ongoing move towards market efficiencies and consolidation, and the adoption of new technologies, will continue to drive activity going forward. Indeed, IMAP advisors are reporting a strong deal backlog and pipeline.

Today, IMAP continues to hold its position as one of the world's leading global M&A advisories focused solely on companies in the mid-market. A partner-driven, client-focused and independent partnership with more than 500 professionals across 60+ offices in 51 countries, we provide extensive local expertise and proven cross-border experience.

The following pages showcase IMAP deals closed between Q1 2023 and Q2 2024, representing our collective track record of delivering optimal M&A outcomes for our clients across a breadth of sectors and countries.

Beneath all the numbers and transaction activity, what makes IMAP unique is our commitment to our clients. Whether it be helping entrepreneurs achieve their dreams or institutional business owners reach their long-term goals, we strive to ensure that they continue to thrive in competitive and evolving economies. Their growth stories, visions of the future and desire for success is a constant source of energy. This Dealbook is dedicated to those clients that consistently put their trust in us.



Jurgis V. Oniunas
IMAP Chairman

ABOUT IMAP

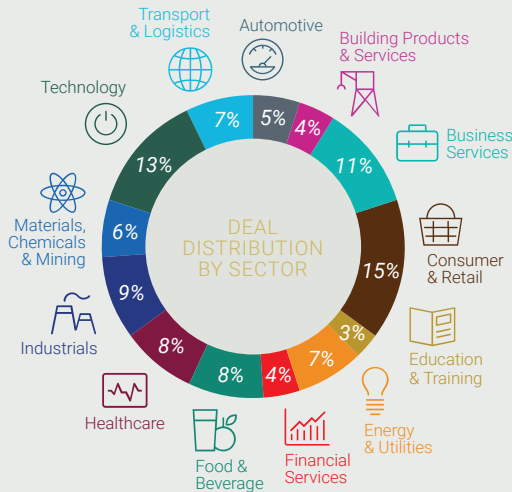
INTERNATIONAL MERGERS & ACQUISITION PARTNERS

Consistently ranked among the Top 10 middle market M&A advisors worldwide

<p>450+</p> <p>TEAM OF IMAP PROFESSIONALS WORLDWIDE</p> <p>ENTREPRENEURIAL SPIRIT</p> <ul style="list-style-type: none"> • IMAP is a partner-driven, client-focused and independent M&A advisory. • Senior experience and hands on involvement in deals – 230 Senior Transaction/Transaction Advisors. • Worldwide IMAP team comprising 450+ professionals. 	<p>50</p> <p>YEARS OF M&A EXPERIENCE IN THE MIDDLE MARKET</p> <p>MIDDLE MARKET FOCUS</p> <ul style="list-style-type: none"> • Sell-side advisory for primarily privately held companies and spin-offs from large groups. • Strategic acquisitions for international corporates. • "Sweet-spot" Transaction Values \$20 – 250 million. • Strong PE and family Office Coverage. 	<p>60+</p> <p>OFFICES IN 51 COUNTRIES</p> <p>GLOBAL REACH</p> <ul style="list-style-type: none"> • Proven cross-border advisory practice. • Global sector & project teams across 15 sector groups. • Leveraging local knowledge and corporate access in all relevant international markets. 	<p>\$130 bn</p> <p>TRANSACTION VALUE LAST 10 YEARS</p> <p>EXECUTION EXPERIENCE</p> <ul style="list-style-type: none"> • IMAP has closed over 2,200 transactions valued at \$130 billion in the last 10 years.
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GLOBAL PERFORMANCE 2023

<p>231</p> <p>M&A TRANSACTIONS</p>	<p>\$9bn+</p> <p>TRANSACTION VALUE</p>	<p>31%</p> <p>CROSS-BORDER DEALS</p>	<p>7th</p> <p>IN THE WORLD</p>
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GLOBAL PERFORMANCE

- 1 PwC
- 2 Houlihan Lokey
- 3 Deloitte
- 4 Rothschild
- 5 EY
- 6 KPMG
- 7 IMAP**
- 8 Baker Tilly
- 9 Mizuho
- 10 JP Morgan

Ranking based on number of transactions closed in H1 2024. Undisclosed values and values up to \$500 million. Source: Refinitiv and IMAP internal data.

GLOBAL REACH

Our cross-border experience extends across Europe, the Americas, Middle East, Asia, and Africa



North America	New York	Latin America	Africa	Asia	Europe	Netherlands
U.S.A.	Tampa	Argentina	Congo	China	Belgium	Poland
Boston		Brazil	Egypt	India	Bosnia & Herzegovina	Portugal
Chicago	Canada	Chile	Ghana	Japan	Croatia	Romania
Dallas	Montreal	Colombia	Mauritius	Thailand	Czech Republic	Serbia
Denver	Toronto	Mexico	Morocco		Denmark	Slovakia
Detroit	Vancouver	Panama	Senegal	Middle East	Finland	Slovenia
Greenville		Paraguay	South Africa	Bahrain	France	Spain
Irvine		Peru	Uganda	Kuwait	Germany	Sweden
Naples			Zimbabwe	Oman	Hungary	Switzerland
				Qatar	Ireland	United Kingdom
				Saudi Arabia	Italy	
				United Arab Emirates		





Automotive



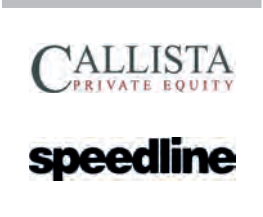
BR Group
Industrial group active in textiles, plastics and mechanical engineering
CZECH REPUBLIC

Acquired Majority Control of Business Operations

Linaset
Injection molding for automotive
CZECH REPUBLIC

Advised on Sale of Company

Advised automotive injection molding specialist Linaset on its sale to BR Group.



Callista
Private equity fund
GERMANY

Acquired 100% of Business Operations

Speedline
Development and production of aluminum wheels for the automotive industry
ITALY

Advised on Sale of Company

Advised Ronal Group on the sale of subsidiary Speedline to Callista.



JAS Management Team

JAS management team
Current management of target
JAPAN

Acquired 100% of Business Operations

JAS
Manufacturer of truck seats
JAPAN

Advised on Sale of Company

Advised Endeavour United on the sale of its portfolio company, JAS, an industrial vehicle seat manufacturer.



CIE Automotive
Spanish listed automotive Tier-1 supplier
SPAIN

Acquired 100% of Business Operations

AKT Plásticos
Plastic injection molding Tier-1 supplier
SPAIN

Advised on Sale of Company

Advised automotive components manufacturer AKT Plásticos on its sale to CIE Automotive.




Teknia Group
Industrial group
SPAIN

Acquired 100% of Business Operations

Svensk Tryckgjutning
Aluminum and magnesium die casting business
SWEDEN

Advised on Sale of Company

Teknia Group, a Spanish multinational specialized in the manufacture of metal and plastic components for automotive, acquired Svensk Tryckgjutning, a Swedish company dedicated to the injection and machining of aluminum and magnesium products for safety and high precision parts for the steering and chassis environment.




Transtar Autobody Technologies
Repair, refinish, and detail product lines for the automotive aftermarket
UNITED STATES

Acquired 100% of Business Operations

Pro Form Products
Market leading manufacturer of automotive refinish and repair products
CANADA

Advised on Sale of Company

Advised Pro Form Products on its sale to Transtar Autobody Technologies, a portfolio company of Blue Point Capital Partners (BPCP). This transaction is an add-on acquisition for BPCP's existing platform in the automotive repair and refinish industry and enhances Transtar's product offerings and customer base in North America.

CID



CID
Holding company
FRANCE

Acquired Selected Assets of Seller's Business Operations

LISI
Global industrial group specializing in the manufacture of high value-added assembly solutions
FRANCE

Presenting Bank and Advisor to the Company

Acted as sole financial advisor to LISI on its share repurchase tender offer and capital reorganization. LISI is a global industrial group specializing in the manufacture of assembly solutions and high value-added components for the aerospace, automotive and medical sectors.




Portobello Capital
Private equity firm
SPAIN

Acquired Investment Interest in Seller's Business

Controlauto
Portugal's largest operator of mandatory car inspection centers
PORTUGAL

Advised on Sale of Company

Advised Patris Investimentos, a Portuguese investment group, on the sale of a 26% stake in Portugal's largest operator of mandatory car inspection centers, Controlauto, to Portobello Capital.



Undisclosed



Undisclosed

Diversified industrial and automotive services company

SOUTH AFRICA

Acquired 100% of Business Operations

Dekra Automotive

Provider of vehicle inspection and roadworthy testing services

SOUTH AFRICA

Advised on Sale of Company

Advised Germany-based Dekra on the sale of Dekra Automotive, the largest independent vehicle testing group in South Africa.

 Audax Private Equity



Audax

Private equity firm
UNITED STATES

Acquired 100% of Business Operations

Dobbs Tire and Auto Centers

Provider of automotive maintenance and tire repair services in the St. Louis region

UNITED STATES

Advised on Sale of Company

Advised Dobbs Tire and Auto Centers, a regional leader in tire and auto service, on its growth investment from PE firm Audax.



Satellite Industries

Manufactures and supplies portable sanitation vehicles and equipment

UNITED STATES

Acquired 100% of Business Operations

Scanvogn

Manufacturer of mobile trailer solutions for the construction and events industry

DENMARK

Advised on Sale of Company

Advised Scanvogn, a manufacturer of mobile trailer solutions for the construction and events industry, on its sale to Satellite Industries.



eTrans Solutions

Designs and sells entire suite of vehicle tracking and video monitoring solutions

INDIA

Acquired 100% of Business Operations

Rane T4U

Company designs & sells suite of vehicle tracking and video monitoring solutions

INDIA

Advised on Sale of Company

Advised Rane T4U on its sale to eTrans Solutions.



Trane Technologies

Manufacturing company focused on HVAC and transport climate control solutions

IRELAND

Acquired Investment Interest in Seller's Business

Trailer Dynamics

Technology innovator for eTrailers

GERMANY

Advised on Sale of Company

Trailer Dynamics, a technology innovator for eTrailers, expanded its shareholder base by adding Trane Technologies (NYSE: TT) as part of a capital increase.



Transit Technologies

Develops mission-critical software for transport organizations

UNITED STATES

Acquired 100% of Business Operations

TripShot

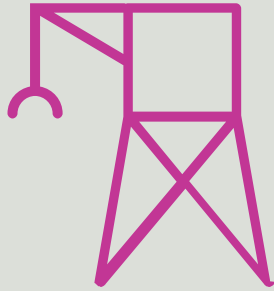
Developer of transportation management software

UNITED STATES

Advised on Sale of Company

Advised TripShot, a software platform revolutionizing commuter transportation through powerful fleet management tools, on its sale to Transit Technologies.





**Building
Products
& Services**



SüdBG

m+m
Gebäudetechnik

Süd Beteiligungen

Leading investment company (PE) and wholly owned subsidiary of LBBW
GERMANY

Acquired Majority Control of Business Operations

m+m Gebäudetechnik

Specialist in building services (HVAC)
GERMANY

Advised on Sale of Company

Advised ARE Beteiligungen on the sale of m+m Gebäudetechnik to Süd Beteiligungen.

Elevion
Group

Alexander Ochs Gruppe
DREIFACH STARK EINFACH GUT

Elevion Group

Subsidiary of CEZ Group with a focus on integrated energy services
GERMANY

Acquired 100% of Business Operations

Alexander Ochs Group

Leading full-service provider of technical building equipment (HVAC systems) in Southwest Germany
GERMANY

Advised on Sale of Company

Advised the shareholder of Alexander Ochs Group, a leading provider of technical building equipment, on the sale to Elevion Group, a subsidiary of CEZ Group. Alexander Ochs Group is one of the region's leading medium-sized providers of HVAC systems, with a focus on total building energy management.

KÄLTE ECKERT
Gruppe

WSH
WURZINGER

Kälte Eckert

Provider of high-quality, environmentally friendly refrigeration and air conditioning systems backed by Triton
GERMANY

Acquired 100% of Business Operations

WSH Wurzinger Group

Installation & maintenance of technical building equipment (refrigeration, air cond. and ventilation)
GERMANY

Advised on Sale of Company

Advised the shareholders of WSH Wurzinger Group on the sale to Kälte Eckert (Triton).

FELDERER

RAAB
LÜFTUNGSTECHNIK

Felderer

Manufacturer and wholesaler of ventilation components
GERMANY

Acquired 100% of Business Operations

RAAB

Lüftungstechnik
Manufacturer of rectangular ventilation ducts and accessories
GERMANY

Advised on Sale of Company

RAAB Lüftungstechnik, a leading manufacturer of ventilation ducts and technology, was acquired by Felderer, a subsidiary of the listed Swedish group Lindab International.




Herenco Invest
Industrial conglomerate
SWEDEN

**Acquired 100% of
Business Operations**

Curant Klimat
Distributor of climate
products
SWEDEN

**Advised on Sale of
Company**

Advised Curant Klimat, a company with broad technical expertise in providing indoor climate solutions, on its sale to Herenco Invest.




Ancala Partners
Investment manager
UNITED KINGDOM

**Acquired Majority Control
of Business Operations**

**Noventa Energy
Partners**
Technology alternatives
for heating and cooling
buildings
CANADA

**Advised on Sale of
Company**

Ancala Partners, an infrastructure investor, acquired a majority stake in Noventa Energy Partners, a global renewable energy company offering comprehensive services aimed at reducing carbon emissions from heating and cooling systems in buildings.




Habeo Group
Building technology
group backed by Triton
FINLAND

**Acquired 100% of
Business Operations**

KRS Group
HVAC contracting and
services company in
Helsinki region
FINLAND

**Advised on Purchase of
Company**

Advised Habeo on the acquisition of HVAC technology services company KRS Group.




Habeo Group
Building technology
group backed by Triton
FINLAND

**Acquired 100% of
Business Operations**

TRP Group
HVAC contracting and
services company in
Turku region
FINLAND

**Advised on Purchase of
Company**

Advised Habeo on the acquisition of HVAC technology services company TRP Group.



mmcité

Designer and manufacturer of street furniture, present in 30 countries

CZECH REPUBLIC

Acquired 100% of Business Operations

Kovostal

Designer and manufacturer of seats, tribunes and telescopic tribunes for stadiums and halls

CZECH REPUBLIC

Advised on Purchase of Company

Advised mmcité on the acquisition of stadium seating manufacturer Kovostal.



Armogroup

Production and assembly of concrete reinforcement and welded wire mesh

CZECH REPUBLIC

Acquired 100% of Business Operations

MIRRA

Distributor and producer of spacers for reinforced construction

CZECH REPUBLIC

Advised on Sale of Company

Advised on the sale of MIRRA Czech and MIRRA Trade, distributors of parts for reinforced concrete structures, to Armogroup.



Serafin Unternehmensgruppe

Diversified investment group with a focus on industrials

GERMANY

Acquired 100% of Business Operations

Schrauben-Jäger

Leading wholesaler of fasteners and tools, including complete C-Parts management and Kanban solutions

GERMANY

Advised on Sale of Company

Schrauben-Jäger, a wholesale specialist for fasteners, complementary products and C-parts management, as well as its subsidiary Werkzeug-Jäger, a specialized retail company in the tools sector, were acquired by Serafin Unternehmensgruppe.



HiVentures

Investment holding

HUNGARY

Acquired Investment Interest in Seller's Business

Platio Solar

Solar panel covered building material

HUNGARY

Advised on Recapitalization of Company

Advised solar panel technologies specialist Platio Solar on capital raise.



MSQ

Integrated roofing construction
NETHERLANDS

Acquired 100% of Business Operations

Sempergreen

Distributor of modular green roofing products
NETHERLANDS

Advised on Purchase of Company

MSQ Group acquired a majority stake in sustainable urban building specialist Sempergreen.

Sheikha Amal
Suhail Bahwan



Sheikha Amal Suhail Bahwan

Vice Chairperson of Suhail Bahwan Group, one of the largest diversified conglomerates in the Middle East
OMAN

Acquired Majority Control of Business Operations

Inventure Group Holding Company

Leading construction contractor specializing in fabrication of glass and aluminum facades for buildings
UNITED ARAB EMIRATES

Advised on Sale of Stake

Advised the shareholders of Inventure Group Holding Company on the sale of a majority stake to Sheikha Amal Suhail Bahwan.



Sanok Rubber

European leader in the production of rubber products
POLAND

Acquired Majority Control of Business Operations

BSP Bracket System

Façade and façade mounting systems
POLAND

Advised on Purchase of Company

Sanok Rubber acquired a majority stake in BSP Bracket System, a company specializing in facade and facade mounting systems.



Eco Euro Doors

Manufacturer of doors for residential buildings
ROMANIA

Acquired Majority Control of Business Operations







Workshop Doors

Interior doors manufacturing
ROMANIA

Advised on Sale of Company

Advised Workshop Doors on the sale of a majority stake to Eco Euro Doors, part of ROCA Industry.



 	 	<p>Undisclosed</p> 	<p>Undisclosed</p> 
<p>Arbonia Supplier of building components SWITZERLAND</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Interwand Manufacturer of office partition wall systems GERMANY</p> <p>Advised on Sale of Company</p>	<p>Dominus Capital Private equity firm UNITED STATES</p> <p><i>Acquired Majority Control of Business Operations</i></p> <p>Safe Haven Defense Provider of branded, proprietary security window film solutions serving the North American market UNITED STATES</p> <p>Advised on Sale of Company</p>	<p>Undisclosed Financial Institution SAUDI ARABIA</p> <p><i>Debt Restructuring</i></p> <p>Arkad Engineering & Construction Construction company SAUDI ARABIA</p> <p>Advised on Restructuring of Financial Obligations</p>	<p>Undisclosed Financial institution SAUDI ARABIA</p> <p><i>Debt Restructuring</i></p> <p>Azmeel Contracting Company Diversified construction company SAUDI ARABIA</p> <p>Advised on Restructuring of Financial Obligations</p>
<p>Advised the shareholders of Interwand, a leading manufacturer of partition wall systems, on the sale to Arbonia as part of a succession solution.</p>	<p>Advised Safe Haven Defense, a leading provider of security window film solutions, on its sale to Dominus Capital.</p>	<p>Advised Arkad Engineering & Construction on debt restructuring.</p>	<p>Advised Azmeel Contracting Company on debt restructuring.</p>




Viataurus

PE-backed, market-leading provider of building security technology in northern Germany
GERMANY

Acquired 100% of Business Operations

Behrendt

Leading expert for modern electrical, communication and security technology in large-scale projects
GERMANY

Advised on Sale of Company

Advised the shareholder of Behrendt, a leading installation service provider on its sale to Viataurus.



Willscot Mobile Mini

Provides work space and portable storage solutions in the United States, Canada, and Mexico
UNITED STATES

Acquired 100% of Business Operations

616GC

Provides custom-tailored temporary and semi-permanent structures to discerning clients worldwide
UNITED STATES

Advised on Sale of Company

Advised 616GC, a leading provider of temporary and semi-permanent structures, on its sale to Willscot Mobile Mini (NASDAQ: WSC).



Groupe Dufour

Group of lifting, transportation, construction and engineering services providers
BELGIUM

Acquired 100% of Business Operations

Jean Boutique

Independent provider of industrial maintenance, plant assembly and heavy lifting services
BELGIUM

Advised on Sale of Company

Advised the shareholders of Jean Boutique on the sale of the company to Groupe Dufour.



Dura Vermeer

Family owned construction company
NETHERLANDS

Acquired 100% of Business Operations

Nexton

Technical service provider
NETHERLANDS

Advised on Sale of Company

Dura Vermeer acquired technical service provider Nexton to strengthen its Technology Division.



**Pape-Dawson
Engineers**

Provider of engineering
services in Texas
UNITED STATES

*Acquired 100% of
Business Operations*

Polous & Bennett

Provides civil engineering
and GIS services in the
Florida area
UNITED STATES

**Advised on Sale of
Company**








Advised Poulos & Bennett
on its partnership with
Pape-Dawson Engineers.





**Business
Services**



 	<p>Undisclosed</p> 	 	 
<p>Jonckers Provider of localization and translation services BELGIUM</p> <p>Acquired 100% of Business Operations</p> <p>Acclaro Strategic localization agency UNITED STATES</p> <p>Advised on Sale of Company</p>	<p>Undisclosed Private investors BELGIUM</p> <p>Acquired 100% of Business Operations</p> <p>Hout Peeters Pallet-as-a-service operator BELGIUM</p> <p>Advised on Sale of Company</p>	<p>Total Sanitation Services Portable sanitation service provider, related site services and rentals, backed by Trivest Partners CANADA</p> <p>Acquired 100% of Business Operations</p> <p>Pit Stop Portables Provider of portable toilet rentals, roll-off bins and septic services CANADA</p> <p>Advised on Sale of Company</p>	<p>Investor Hub Viborg Investment company DENMARK</p> <p>Acquired Investment Interest in Seller's Business</p> <p>Lazzaweb Digital agency focused on Google Marketing DENMARK</p> <p>Advised on Sale of Company</p>
<p>Advised Acclaro, a leading provider of translation and localization solutions, on its merger with Jonckers, a Europe-based AI-powered language services provider and portfolio company of Mayfair Equity Partners.</p>	<p>Advised on the sale of Hout Peeters, a leading wooden pallet-as-a-service operator, to private investors.</p>	<p>Advised Pit Stop Portables on its sale to Total Sanitation Services.</p>	<p>Advised Lazzaweb, a digital agency focused on Google Marketing, on its investment agreement with Investor Hub Viborg.</p>



WISAG Catering

Provider of business services
GERMANY

Acquired 100% of Business Operations

Apleona Culinaress

Provider of business catering services
GERMANY

Advised on Sale of Company

Advised Apleona Group on the sale of its corporate catering subsidiary Apleona Culinaress to WISAG Catering.



ingatlan.com

Market leader of property listings in Hungary
HUNGARY

Acquired 100% of Business Operations

Adevinta Classified Media Hungary

Online classifieds company
HUNGARY

Advised on Purchase of Company

Provided buy-side and financing advisory for ingatlan.com on the acquisition of Adevinta's media portfolio in Hungary.



Azimut Libera Impresa

Private equity fund
ITALY

Acquired Majority Control of Business Operations

Value Group

Leading player active in the management of passengers that experience disruption events
ITALY

Advised on Sale of Company

Advised travel disruption services specialist Value Group on its sale to PE firm Azimut Libera Impresa.

Private Investors



Private Investors

SPV created by the management team (MBO)
PORTUGAL

Acquired 100% of Business Operations

ATM (Assistência Total em Manutenção)

Leading operator in the Iberian industrial maintenance sector
PORTUGAL

Advised on Sale of Company

Advised a joint-venture owned by José de Mello and TMG on the sale of ATM (Assistência Total em Manutenção) to a group of private investors.



CID Capital
Private equity fund
UNITED STATES

Acquired Majority Control of Business Operations

Roebuck Wholesale Nursery
Commercial landscaper and plant nursery
UNITED STATES

Advised on Sale of Company

Advised on the sale of Roebuck Wholesale Nursery to CID Capital.



Gallagher Bassett Services
Claims and risk management solutions provider
UNITED STATES

Acquired Investment Interest in Seller's Business

Safe T Professionals
Environmental safety and health staffing firm
UNITED STATES

Advised on Sale of Company

Advised Safe T Professionals, a construction-related safety management consulting firm, on its investment from Gallagher Bassett Services.



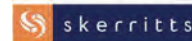
Renovus Capital Partners
Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Thomas J. Paul
Marketing services provider for healthcare and consumer sectors
UNITED STATES

Advised on Sale of Company

Advised Thomas J. Paul, a leading provider of healthcare and consumer marketing services, on its sale to Renovus Capital Partners.



TSG Solutions Group
European leader in technical services for responsible mobility solutions
FRANCE

Acquired 100% of Business Operations

Skerritt Electrical
Electrical services contractor in the commercial, industrial and residential sectors
UNITED KINGDOM

Advised on Purchase of Company

TSG Solutions Group acquired Skerritt Electrical, a leading UK electrical design-and-build contractor in the commercial, industrial and residential construction sectors specializing in electrical installation and maintenance services.




Rantum Capital
Private equity fund
GERMANY

**Acquired 100% of
Business Operations**

**Deutsche Elektro
Prüfgesellschaft**
Security testing and
documentation services
for electronic devices
GERMANY

**Advised on Sale of
Company**

Advised Deutsche Elektro Prüfgesellschaft, a leading service provider for electrical and non-electrical workplace safety inspections, on its acquisition by mid-market financier Rantum Capital.




SAMONT
Technical service
provider for the
installation and service
of conveyor and
intralogistics technology
GERMANY

**Acquired 100% of
Business Operations**

HTS Group
Technical service
provider with expertise in
electrical installation and
maintenance
CROATIA

**Advised on Purchase of
Company**

SAMONT, a leading technical service provider for the installation and service of conveyor and intralogistics technology, acquired the Croatian HTS Group as part of its growth strategy.




Mago Equity - Igneo
Private equity firm
SPAIN

**Acquired 100% of
Business Operations**

Emberiza
Environmental services
consultancy
SPAIN

**Advised on Purchase of
Company**

Advised Mago Equity and its investee Igneo on the acquisition of environmental consultancy Emberiza.



**National
Grid's Energy
Management**

Radius Mechanical
Large scale commercial
mechanical services
throughout the New York
metro area
UNITED STATES

**Acquired 100% of
Business Operations**

**National Grid's
Energy Management
Business**
Provides businesses
and municipalities with
long term contracts for
repair and maintenance
services
UNITED STATES

**Advised on Sale of
Company**

Advised National Grid on the divestiture of its Energy Management Business to Radius Mechanical.



WeNet

One-stop-shop digital services provider for SMEs, and a portfolio company of Innova Capital
POLAND

Acquired 100% of Business Operations

Semergy

Leading digital marketing agency in Poland
POLAND

Advised on Sale of Company

Advised Bauer Media Group on the sale of digital marketing agency Semergy to WeNet.



MYTY Group

Digital agency group
SWITZERLAND

Acquired Majority Control of Business Operations

404 / Shape

Full-service marketing, communications and tech agency
CROATIA

Advised on Sale of Company

MYTY Group, a German-Swiss full-service digital agency group that offers marketing, strategy, creative and technology services, expanded its network further into the European market the acquisition of Croatia's largest full-service marketing, tech and communications agency, 404 and Shape (404 Group).



Infinitas Learning International

Netherlands-based NPM Capital-backed provider of products and services for education in Europe
NETHERLANDS

Acquired 100% of Business Operations

Wydawnictwa Szkolne i Pedagogiczne (WSiP)

Poland-based publisher of school textbooks and teaching support materials
POLAND

Advised on Sale of Company

Advised school textbook publisher WSiP on its sale to Infinitas Learning.



Point Quest

Behavioral health and special education services
UNITED STATES

Acquired 100% of Business Operations

Nyman Associates

Premier provider of school-based and early intervention behavioral health and therapeutic services
UNITED STATES

Advised on Sale of Company

Advised Nyman Associates, a health and special education services provider, on its sale to Point Quest.



TOWERBROOK



TRIXXO



RLH Equity Partners

Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Connors Group

Management consultancy focused on workforce performance and productivity
UNITED STATES

Advised on Sale of Company

Advised Connors Group, a leading industrial engineering and workforce technology solutions consulting firm, on its recapitalization by RLH Equity Partners.

TowerBrook Capital Partners

Private equity investor
UNITED KINGDOM

Acquired Majority Control of Business Operations

Team Eiffel

Secondment and professional services provider
NETHERLANDS

Advised on Acquisition

TowerBrook acquired Team Eiffel, a leading provider of integrated consulting and project delivery, outsourcing and interim professional services.

Glowi

Group of companies active in temporary staffing, professional cleaners and household helpers
BELGIUM

Acquired 100% of Business Operations

Mojo Jobs

Staffing agency for both blue- and white-collar jobs
BELGIUM

Advised on Purchase of Company

Advised Glowi Jobs on the acquisition of Mojo, a staffing selection and recruitment services provider.

Trixxo

Staffing company
BELGIUM

Acquired 100% of Business Operations

Ergon Jobs

Specialized staffing company in the facade and modular construction sectors
NETHERLANDS

Advised on Sale of Company

Ergon Jobs, a highly specialized staffing company, was acquired by Trixxo, a Belgian staffing company.



Hands on ICT
Provider of IT solutions
NETHERLANDS

**Acquired 100% of
Business Operations**

Prodicom
Specialized in IT staffing
and IT secondment
NETHERLANDS

**Advised on Sale of
Company**

Advised IT staffing
specialist Prodicom on its
sale to Hands on ICT.

**Greenberg
Capital**



Greenberg Capital
Owner and investor in
secondment agencies
primarily specialized in
finance professionals
NETHERLANDS

**Acquired Majority Control
of Business Operations**

Young Professionals
Secondment agency
specialized in finance
professionals
NETHERLANDS

**Advised on Purchase of
Company**

Advised Greenberg Capital
on the acquisition of Young
Professional, a secondment
agency specialized in
finance professionals.

ADH Groep



ADH Groep
Temporary employment
agency
NETHERLANDS

**Acquired 100% of
Business Operations**

Techers Groep
Temporary employment
agency active in the
technical engineering
segment
NETHERLANDS

**Advised on Sale of
Company**

Advised on the sale of
temporary employment
agency Techers Groep.



**Main Street Capital
Corporation (MAIN)**
Private debt and private
equity firm
UNITED STATES

**Acquired Investment
Interest in Seller's
Business**

ZRG Partners
Global talent advisory
firm
UNITED STATES

**Advised on
Recapitalization of
Company**

Advised ZRG Partners, a
leading talent advisory firm
and portfolio company
of private equity firm RFE
Investment Partners, on the
closing of a senior credit
facility.



Presto

Fire protection, first aid and safety training
SWEDEN

Acquired 100% of Business Operations

First-8

First aid, fire protection and defibrillators
DENMARK

Advised on Sale of Company

Advised First-8 on sale to Presto. First-8 services and inspects defibrillators and fire and first-aid equipment throughout Denmark.



SAFETYGROUP

Presto

Fire protection, first aid and safety training
SWEDEN

Acquired 100% of Business Operations

SafetyGroup

First aid training, defibrillators, and accessories
DENMARK

Advised on Sale of Company

Advised Safetygroup on its sale to Presto, a provider of fire protection, first aid and safety training services.



Code Red

Provider of integrated safety solutions
UNITED STATES

Acquired 100% of Business Operations

HazTek

On-site safety personnel for large-scale capital projects and ongoing maintenance
UNITED STATES

Advised on Sale of Company

Advised HazTek, a safety consulting and worksite safety services firm, on its sale to Code Red.



Vexia Participações e Investimentos

Holding group
BRAZIL

Acquired 100% of Business Operations

Vexia Administradora

Process, technology & GRC solutions
BRAZIL

Advised on Sale of Company

Advised on the sale of Vexia Administradora.



FITZ (Quaratio Group)

Secondment and BPO services

NETHERLANDS

Acquired 100% of Business Operations

AIMS Improve

AFAS consulting and optimization

NETHERLANDS

Advised on Sale of Company

FITZ expanded its AFAS services with the acquisition of AIMS Improve.

SII Goes On



SII Goes On

Holding company

FRANCE

Raised equity and debt for simplified public tender offer followed by a squeeze-out

SII

Hybrid engineering & IT services provider

FRANCE

Advised on Transaction

Advised holding company SII Goes On regarding the takeover bid of SII.

K Eagle Investment



K Eagle Investment

Holding company of Keyrus' shareholders

FRANCE

Acquired Majority Control of Business Operations

Keyrus Group

Consultancy firm specialized in the digital transformation of companies

FRANCE

Advised on Purchase of Company

Advised holding company, K Eagle Investment, on initiation of a simplified public tender offer for shares of Keyrus Group.



Alan Allman Associates

Ecosystem of consulting firms specialized in digital transformation

FRANCE

Acquired Majority Control of Business Operations

Data eXcellence

Data migration service provider

NETHERLANDS

Advised on Sale of Company

Advised leading data migration provider Data eXcellence on its sale to Alan Allman Associates.



IG&H
 Digital transformation and consulting firm
 NETHERLANDS

Acquired 100% of Business Operations

Molenaar & Lok Consultancy
 Digital transformation and customer excellence consultancy
 NETHERLANDS

Advised on Sale of Company

Advised digital transformation and customer excellence consultant Molenaar & Lok Consultancy on its sale to IG&H.



ScaleUp Capital
 Private equity firm
 UNITED KINGDOM

Acquired Majority Control of Business Operations

GoReport
 Provides software solutions for surveys and inspections in the built environment
 UNITED KINGDOM

Advised on Sale of Company

Advised the shareholders and management of GoReport, a market leader in providing software solutions for surveys and inspections in the built environment, on receiving a significant investment from ScaleUp Capital.



Waterfall Asset Management
 Investment advisor
 UNITED STATES

Acquired Investment Interest in Seller's Business

OnPoint Warranty Solutions
 Provider of warranty support and related services intended to offer warranty service of products
 UNITED STATES

Advised on Recapitalization of Company

Advised OnPoint Warranty Solutions, a rapidly growing insurtech, mobile solutions, and warranty services company, on its equity capital raise with Waterfall Asset Management.





Consumer & Retail



AD Retail

Consumer electronics
retailer
CHILE

Merged with

Empresas La Polar

Department store retailer
CHILE

Advised on Merger

Advised AD Retail on its successful merger with Empresas La Polar, two prominent forces in the Chilean retail market.



Groupement les Mousquetaires

Food retailer
FRANCE

Acquired Selected Assets of Seller's Business Operations

Casino Group

Portfolio of 119 Casino stores
FRANCE

Advised on Purchase of Company

Advised Groupement les Mousquetaires on the acquisition of a portfolio of 119 stores from Casino Group.



Olympic Group

Operates supermarkets, discount stores, hyperstores and home centers
JAPAN

Acquired 100% of Business Operations

Miuraya

Supermarket operator in Tokyo
JAPAN

Advised on Purchase of Company

Japanese listed Olympic Group acquired all the shares of supermarket operator Miuraya from Marunouchi Capital.



Dansk Generationsskifte

Private equity fund
DENMARK

Acquired Majority Control of Business Operations

Ismageriet

Renowned ice cream company and branded chain
DENMARK

Advised on Sale of Company

Advised on the sale of ice cream company Ismageriet to PE fund Dansk Generationsskifte.




Zensho Holdings
Food service operator
JAPAN

**Acquired 100% of
Business Operations**

**Sushi Circle
Gastronomie**
Operator of Sushi Kiosks
in food retail
GERMANY

**Advised on Sale of
Company**

Sushi Circle Gastronomie, a leading operator of sushi kiosks in the German food retail sector, was acquired by Zensho Holdings, marking Zensho's entry into the German market. Zensho Holdings is not only the largest food service provider in Japan, but also one of the top 10 food service providers worldwide.

Undisclosed

Undisclosed
Seller

Undisclosed
Designs, manufactures
and markets
hand-finished and
contemporary jewelry
DENMARK

**Acquired Assets
(Designs)**

Undisclosed Seller
Designs, manufactures
and markets jewelry
JAPAN

**Advised on Purchase of
Company**

Advised an undisclosed Danish jewellery company on the acquisition of design assets from a private Japanese jewellery manufacturer.




**Oil-Dri Corporation of
America**
Develops, manufactures,
and markets sorbent
products
UNITED STATES

**Acquired 100% of
Business Operations**

Ultra Pet
Leading supplier of
private label and branded
alternative cat litter
products
UNITED STATES

**Advised on Sale of
Company**

Advised Ultra Pet, a leading supplier of silica gel-based crystal cat litter, on its sale to Oil-Dri Corporation of America (NYSE:ODC).




L Catterton
Private equity firm
ITALY

**Launched Voluntary
Tender Offer**

Tod's
Group operating in the
luxury sector focusing on
footwear
ITALY

**Provided Fairness
Opinion**

Advised Tod's Board of Directors on the tender offer proposed by L Catterton.



HVEG Fashion Group

Group of internationally operating fashion companies
NETHERLANDS

Acquired Majority Control of Business Operations

Sassa Mode

Specialist in developing, sourcing, and selling women's underwear and lingerie
GERMANY

Other

Advised HVEG Fashion Group on the acquisition of Sassa Mode.

Undisclosed



Undisclosed

Private lender
POLAND

Provided Term Loan Facility

CCC Group

Omnichannel fashion distributor
POLAND

Advised on Placement of Debt

Advised footwear and fashion distributor CCC Group on placement of debt.



White Bridge Investments

Private equity firm
ITALY

Acquired 100% of Business Operations

Tikedo Group

Producer of self-adhesive labels
ITALY

Advised on Purchase of Company

Advised White Bridge Investments on the acquisition of self-adhesive label company Tikedo Group.



Arezzo Industria e Comercio

Brazil-based footwear and accessories conglomerate
BRAZIL

Acquired Majority Control of Business Operations

Paris Texas

Luxury footwear brand
ITALY

Advised on Sale of Company

Arezzo Industria e Comercio, a listed Brazil-based footwear and accessories conglomerate, acquired a stake in Paris Texas, a luxury brand of footwear made in Italy.



VeakstPartner Kapital

Private equity fund
DENMARK

**Acquired Majority Control
of Business Operations**

byACRE

Design and sale of
modern rollators and
functional aids for
seniors
DENMARK

**Advised on Sale of
Company**

Advised byACRE, a designer
of innovative and stylish
rollators for seniors, on
it sale to VeakstPartner
Kapital.



MV Line Group

Manufacturer of indoor
and outdoor insect and
sun protection systems
ITALY

**Acquired 100% of
Business Operations**

Heinrich Büscher GmbH Sonnenschutzsysteme

Manufacturer of interior
sun and insect protection
products
GERMANY

**Advised on Sale of
Company**

Advised Dr Zwissler
Holding on the sale of
Heinrich Büscher GmbH
Sonnenschutzsysteme,
a leading manufacturer
of interior sun and insect
protection products, to the
Italian company MV Line
Group.



Peninsula Capital

Private equity fund
ITALY

**Acquired Investment
Interest in Seller's
Business**

Veralab

Skin care and make-up
brand
ITALY

**Advised on Purchase of
Company**

Advised PE firm Peninsula
Capital on acquisition of
stake in cosmetic company
Veralab.



Azzurra Capital

Private equity fund
ITALY

**Acquired Investment
Interest in Seller's
Business**

Gruppo Desa

Italian leader in the
sector of home care and
personal care
ITALY

**Advised on Purchase of
Stake**

Azzurra Capital acquired a
minority stake in Gruppo
Desa, Italian leader in the
sector of home care and
personal care.



Amefa

Manufacturer of teapots and cutlery
NETHERLANDS

Acquired 100% of Business Operations

Bredemeijer

Manufacturer of teapots and cutlery
NETHERLANDS

Advised on Sale of Company

Bredemeijer was acquired by Amefa, a leading player in the field of cutlery and kitchen and table accessories.



Impulsora Euro

Importer, manufacturer and distributor of toys, novelties, and party products
MEXICO

Acquired 100% of Business Operations

Granmark

Manufacturer and distributor of party products
MEXICO

Advised on Sale of Company

Advised Party City on its sale of Granmark to Impulsora Euro.



Mitsubishi Pencil

Manufacturer of high-quality pencils, pens, and other writing instruments
JAPAN

Acquired 100% of Business Operations

C. Josef Lamy

Manufacturer of high-quality designer writing instruments
GERMANY

Advised on Transaction

C. Josef Lamy, a manufacturer of high-quality designer writing instruments, was acquired by the Mitsubishi Pencil Company, the Japanese company established in 1887 behind the well-known Uni brand. LAMY found the right partner for further development in the digital writing area and expansion of international sales activities with Mitsubishi Pencil. At the same time, LAMY branded products complement the Mitsubishi Pencil product range in the premium segment.



Alto Partners

Private equity firm
ITALY

Acquired Majority Control of Business Operations

EF Group

General contractor for the design and construction of exhibition stands
ITALY

Advised on Sale

Advised EF Group, leader in the design and construction of three-dimensional spaces in the exhibition and high-end contract sector, and its shareholders on the sale of a majority stake to Alto Partners.




TBAuctions

Online auction platform
NETHERLANDS

Acquired 100% of Business Operations

Auktionshuset

Full-service online
auction platform with
a focus on bankruptcy
auctions and large
project auctions
DENMARK

Advised on Sale of Company

Advised on the sale of
online auction specialist
Auktionshuset to TBAuctions.



Groupe PPK

Organizes driving and
piloting courses
FRANCE

Acquired Selected Assets of Seller's Business Operations

Circuits Automobiles LFG

Motor sports racing
circuit
FRANCE

Advised on Sale of Company

Advised SEMIIC Promotion
on the sale of Circuits
Automobiles LFG, the
largest car racing circuit
in the Île de France region,
and its ancillary buildings
to Groupe PPK, a leading
provider of driving and
racing experiences in France
and Belgium (trading under
"Sprint Racing"). Built in
2008, Circuits Automobiles
LFG was designed by
famous Austrian architect
Franz Schreiner.

Bank Pool



Bank Pool

Multiple banks
FRANCE

Provided Syndicated Loan

Valotel

Family-run hotel group
FRANCE

Advised on Loan

Advised hospitality group
Valotel in securing a
syndicated loan from a bank
consortium coordinated by
Crédit Agricole Sud Rhône
Alpes.



Fondo Italiano d'Investimento / Eulero Capital

Institutional investors
ITALY

Acquired Investment Interest in Seller's Business

HNH Hospitality

Independent hotel
operator in the 4- and
5-star segment
ITALY

Advised on Sale of Company

Advised Siparex (HNH
Hospitality) on its
sale to Fondo Italiano
d'Investimento and Eulero
Capital.



 	 <p>Giriraj Entreprises</p>	 	<p>FLCP & Associés</p> 
<p>Black Sea Fund Private equity fund ROMANIA</p> <p>Acquired Majority Control of Business Operations</p> <p>Gymboland Local market leader in indoor playgrounds for children ROMANIA</p> <p>Advised on Sale of Company</p>	<p>Imagicaa Entertainment Theme and water park operator INDIA</p> <p>Acquired Selected Assets of Seller's Business Operations</p> <p>Giriraj Entreprises Theme and water park operator INDIA</p> <p>Advised on Purchase of Company</p>	<p>Malpani Parks Entertainment and amusement parks INDIA</p> <p>Acquired Selected Assets of Seller's Business Operations</p> <p>Rajgreen Developing integrated amusement park, retail mall and hotel in public private participation project INDIA</p> <p>Advised on Sale of Company</p>	<p>FLCP & Associés Investment fund FRANCE</p> <p>Acquired Investment Interest in Seller's Business</p> <p>PulluP Entertainment Video game publishing and distribution company FRANCE</p> <p>Advised on Recapitalization of Company</p>

Advised Gymboland on the sale of a majority stake to Black Sea Fund.

Advised Imagicaa on the acquisition of theme park assets from Giriraj Entreprises.

Malpani Parks, a diversified business group focused on entertainment and amusement parks, acquired a majority stake in Rajgreen, a developer of an amusement park, retail mall and hotel complex.

Advised on the capital increase by PulluP Entertainment.





Energy & Utilities



Threelands Energy

Energy companies
developer
UNITED KINGDOM

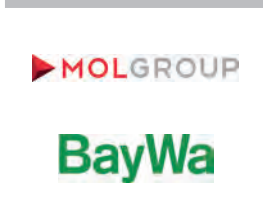
**Acquired Majority Control
of Business Operations**

Energuate

Energy distribution
company
GUATEMALA

**Advised on Purchase of
Company**

Advised Threelands Energy on the successful acquisition of Energuate, an electricity distribution asset in Guatemala, previously owned by Inkia Energy, I Squared Capital's power platform in Latin America.



MOL Group

Integrated oil and gas
company
HUNGARY

**Acquired 100% of
Business Operations**

Szarvas

Biogas plant
HUNGARY

**Advised on Sale of
Company**

Advised BayWa on the sale of the Szarvas biogas plant to MOL Group. The Szarvas biogas plant is Hungary's largest facility of its kind, producing over 12.5 million cubic meters of biogas annually.



AEA Investors

Private equity firm
UNITED STATES

**Acquired 100% of
Business Operations**

Taronis Fuels

Renewable fuel and
power generation
company
UNITED STATES

**Advised on Sale of
Company**

Completed the sale of the assets of Taronis Fuels, a leading, publicly traded industrial gas manufacturer and distributor, to Meritus Gas Partners, a portfolio company of AEA Investors.



City Green Light

Public lighting, energy
efficiency and smart city
services
ITALY

**Acquired 100% of
Business Operations**

Termotecnica Sebina

Engineering, construction
and maintenance of
electrical plants
ITALY

**Advised on Purchase of
Company**

Advised City Green Light on the acquisition of Termotecnica Sebina.



City Green Light

Public lighting, energy efficiency and smart city services

ITALY

Acquired 100% of Business Operations

Public lighting business of Ceie Power

Public lighting business of Ceie Power serving 35 municipalities managing 60,000 lighting points

ITALY

Advised on Purchase of Company

Advised public lighting specialist City Green Light on the acquisition of the Ceie Power's lighting business



AEW Energie

Integrated energy services company
SWITZERLAND

Acquired the Remaining Stake

Wärmeverbund Möhlin (WVM)

District heating systems
SWITZERLAND

Acted as financial advisor to AEW and WVM.

The municipality of Möhlin sold its 50% stake in Wärmeverbund Möhlin (WVM) to the other shareholder, AEW Energie (AEW).



Black and Veatch Corporation

Engineering, consulting, and construction company

UNITED STATES

Acquired 100% of Business Operations

Bird Electric Enterprises

Full-service utility contractor and storm restoration solutions provider

UNITED STATES

Advised on Sale of Company

Black & Veatch acquired Bird Electric Enterprises, a specialist in electrical construction services for electric utility clients, particularly in emergency power restoration.



Veolia

Utilities company
HUNGARY

Acquired 100% of Business Operations

Thermowatt

Energy company with innovative technology converting waste water to energy
HUNGARY

Advised on Sale of Company

Advised the owners of Thermowatt on the sale of the company to Veolia Group companies in Hungary and Poland.



Infranifty

Asset management company specializing in sustainable infrastructure investments

FRANCE

Acquired a Minority Stake

Initiatives et Energies Locales

Producer of electricity of renewable origin active in Western France since 2004

FRANCE

Advised on Purchase of Company

Acted as financial advisor to infrastructure fund Infranifty on their capital investment in Groupe Initiatives et Energies Locales (IEL). IEL designs, builds, finances, and operates ground-mounted wind and solar farms and is also involved in the turnkey installation of rooftop solar power plants.



SachsenEnergie

The largest municipal utility company in eastern Germany

GERMANY

Acquired Selected Assets of Seller's Business Operations

PV (solar) parks

Three PV parks with a total capacity of 23 MWp

POLAND

Advised on Purchase of Company

Advised SachsenEnergie on the acquisition of three solar parks in Poland.



Castleton Commodities

Global energy commodities merchant and infrastructure asset investor

LUXEMBOURG

Acquired Majority Control of Business Operations

S4 Energy

Development of renewable energy storage systems and technology

NETHERLANDS

Advised on Sale of Company

Castleton Commodities acquired a majority stake in S4 Energy, a company that develops, owns and operates large-scale energy storage systems.



MET Green Assets Holding

European energy company with activities in natural gas and power

SWITZERLAND

Acquired a 25% Stake in

SwissWinds

Provider of renewable energy and leader in wind farm development in Switzerland

SWITZERLAND

Advised on Sale of Company

Advised renewable energy specialist SwissWinds on sale of minority stake in the company to MET Green Assets Holding.



Qualus Power Services

Provider of electric power engineering and field services

UNITED STATES

Acquired 100% of Business Operations

GridBright

Technology company specializing in secure and sustainable grid integration

UNITED STATES

Advised on Sale of Company

Advised GridBright, an energy grid modernization solutions company, on its sale to Qualus Power Services.





Financial Services



BCC Pay

Provider of digital payment services
ITALY

Acquired 100% of Business Operations

Cassa di Risparmio di Asti's merchant acquiring business

Merchant acquiring business, serving 9,000 merchants for a total of approximately 11,000 POS
ITALY

Advised on Sale of Company

Advised Banca di Asti on a strategic agreement with BCC Pay in the merchant acquiring sector.



Banco di Desio e della Brianza

Listed commercial bank
ITALY

Acquired Selected Assets of Seller's Business Operations

14 bank branches from Banca Popolare di Puglia e Basilicata

14 bank branches in Lazio, Lombardy, Veneto, Marche and Piedmont from BPPB
ITALY

Advised on Purchase of Company

Advised Banco Desio on the acquisition of 14 bank branches from Banca Popolare di Puglia e Basilicata.



CDP Equity

Private equity fund
ITALY

Acquired Investment Interest in Seller's Business

Euronext

Pan-European stock exchange and market infrastructure
NETHERLANDS

Advised on Acquisition of Minority Stake

Advised CDP Equity on the acquisition of a minority stake in Euronext.



Worldline Merchant Services Italia

Subsidiary of Worldline, an international provider of payment services
ITALY









Acquired Operations

Business Unit of Banco Desio

Banco Desio Group's merchant acquiring business
ITALY

Advised on Sale of Company

Advised on the sale of Banco Desio's merchant acquiring business to Worldline Merchant Services Italia.

  	 	 	<p>Undisclosed</p> 
<p>Nexi Group Leading provider of digital payment services ITALY</p> <p>Acquired Selected Assets of Seller's Business Operations</p> <p>Merchant acquiring business of Cassa di Risparmio di Bolzano (Sparkasse) and Banca di Cividale (Civibank) Merchant acquiring business ITALY</p> <p>Advised on Sale of Company</p>	<p>Dubai Investments One of the largest investment companies in the UAE UNITED ARAB EMIRATES</p> <p>Acquired Investment Interest in Seller's Business</p> <p>Monument Bank Limited Digital bank UNITED KINGDOM</p> <p>Advised on Sale of Equity Stake</p>	<p>Alpha Bank Romania Romanian commercial bank arm of Alpha Bank ROMANIA</p> <p>Acquired 100% of Business Operations</p> <p>Orange Money Romania Fintech firm that provides digital banking and payment services ROMANIA</p> <p>Advised on Sale of Company</p>	<p>Undisclosed Venture firms which invest in technology-based companies SOUTH AFRICA</p> <p>Provided Capital Injection</p> <p>Planet42 Provides alternative vehicle finance through its Rent-To-Buy model SOUTH AFRICA</p> <p>Advised on Placement of Debt and Equity</p>

Assisted Sparkasse and Civibank on the formation of a strategic agreement with Nexi in the merchant acquiring sector.

Dubai Investments, a Dubai-listed entity, acquired a 9% stake in Monument Bank Limited, a UK-based digital lender.

Advised on the sale of Orange Money Romania to Alpha Bank Romania.

Advised alternative vehicle financing firm Planet 42 on equity raise.



Postevita
GruppoAssicurativoPostevita

NET
INSURANCE

Poste Vita / IBL Banca

Life insurance company of Gruppo Poste Italiane / Financial institution
ITALY

Acquired 100% of Business Operations

Net Insurance

Insurance company focused on credit insurance products
ITALY

Advised on Sale of Company

Poste Vita and IBL Banca acquired Net Insurance through a voluntary tender offer.

ominvest

IGI

Ominvest

Investment holding company
OMAN

Acquired Investment Interest in Seller's Business

International General Insurance

Nasdaq-listed international specialist commercial insurer and reinsurer
JORDAN

Advised Abu Ghazaleh Capital Management on the divestment of its minority shareholding in International General Insurance (IGI)

Advised Abu Ghazaleh Capital Management (AGCM) on the divestment of its minority shareholding in International General Insurance (IGI), a Nasdaq-listed specialty insurance and reinsurance group, to Oman International Development and Investment Company (Ominvest).

ECHOLON
WEALTH PARTNERS

PI FINANCIAL
experience driven

Echelon Wealth Partners

Independent wealth management and capital markets firm
CANADA

Shareholder Buyout and Merger

PI Financial

Leading national investment dealer with over \$7 billion AUA
CANADA

Advised on Shareholder Buyout and Merger of Company

Advised PI Financial on a shareholder buyout and merger with Echelon Wealth Partners.

ANIMA

CASTELLO
SGR

Anima Holding

Independent asset management operator
ITALY

Acquired Majority Control of Business Operations

Castello

Promotion and management of alternative investment products focused on Real Estate
ITALY

Advised on Purchase of Company

Anima Holding acquired an 80% stake in the share capital of Castello, a leading company in the promotion and management of alternative investment products focused on real estate.



Tree Capital

Holding company
COLOMBIA

**Acquired Investment
Interest in Seller's
Business**

Grupo Crezcamos

Holding company
COLOMBIA

**Advised on Purchase of
Company**

Acted as exclusive financial advisor to Tree Capital on the purchase of Southern Cross Group's stake in Grupo Crezcamos, majority owner of the microfinance company Crezcamos.

Undisclosed



Undisclosed

International impact
investor
MAURITIUS

**Provided Term Loan
Facility**

Flow Global

Microfinance growth
partner for small
businesses
UGANDA

Advised on Financing

Advised microfinance provider Flow Global on debt and equity capital raise.



LOLC

Subsidiary of Sri Lanka
based LOLC, a leading
micro finance lender
targeting emerging
markets
MAURITIUS

**Acquired Majority Control
of Business Operations**

Unguka Bank

Micro finance provider
RWANDA

**Advised on Sale of
Company**

Advised Unguka Bank shareholders on the sale of their controlling stake to LOLC Holdings.



Servus Credit Union

Credit union with more
than 100 branches in 59
communities in Alberta
CANADA

**Acquired 100% of
Business Operations**

Stride Capital

Equipment leasing and
financing provider
CANADA

**Advised on Sale of
Company**

Advised on the sale of Stride Capital, a financing and leasing provider for new and used industrial equipment, on its sale to Servus Credit Union.





**Food &
Beverage**



Agrofert
Leading integrated agricultural and chemical holding in CEE
CZECH REPUBLIC

Acquired a Majority Stake in the Company through Capital Increase

East Grain Group
Leading integrated agri-business operating in SEE
ROMANIA

Advised on Majority Stake Sale and Capital Increase

Advised East Grain Group on capital increase and majority stake sale to Agrofert.



Nextalia
Asset management company
ITALY

Acquired Investment Interest in Seller's Business

Dalma
Italian leader in the circular economy applied to the production of sustainable feed ingredients
ITALY

Advised on Purchase of Company

Advised Nextalia on the acquisition of Dalma, an Italian leader in the circular economy applied to the production of sustainable feed ingredients.



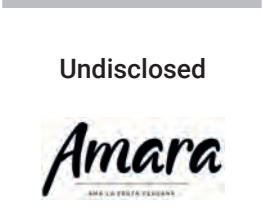
Saroafrica
Agribusiness and consumer product conglomerate
NIGERIA

Acquired Majority Control of Business Operations

SIAT
Agro-industrial group specialized in oil palm and rubber plantations
BELGIUM

Advised on Sale of Company

Saroafrica acquired a majority stake in SIAT, a Belgian agro-industrial player with oil palm and rubber plantations in Nigeria, Ghana, and Cote d'Ivoire.



Undisclosed
Private investor
PERU

Acquired Majority Control of Business Operations

Amara Foods
Agroindustrial company producing frozen fruit goods
PERU

Advised on Purchase of Company

Advised a private investor on the acquisition of a majority stake in Amara Foods.



Innovad

Leader in animal nutrition and health
BELGIUM

Acquired 100% of Business Operations

Herbonis

Healthy and natural solutions for animal nutrition
SWITZERLAND

Advised on Sale of Company

Advised shareholders of animal health company Herbonis on sale to Innovad.



Al Mada

One of the largest private investment funds operating on the pan-African scene
MOROCCO

Acquired 100% of Business Operations

Patisen

Leading player in the agribusiness sector in Senegal and sub-Saharan Africa
SENEGAL

Advised on Purchase of Company

Advised private investment fund Al Mada on the acquisition of Patisen, a leading player in the agribusiness sector in Senegal and sub-Saharan Africa.



Vandemoortele

Leading family-owned European food group
BELGIUM

Acquired 100% of Business Operations

Dolciaria Acquaviva

Frozen bakery manufacturer
ITALY

Advised on Sale of Company

Advised Apheon on the disposal of Dolciaria Acquaviva to Vandemoortele.



Schwarz Group

Largest European food retailer group
GERMANY

Acquired 100% of Business Operations

ARTiBack

Producer of specialty breads and rolls
GERMANY

Advised on Sale of Company

Schwarz Produktion, the umbrella brand of the Schwarz Group's production companies, acquired ARTiBack, an industrial bakery company that produces freshly baked specialty breads and rolls from natural raw materials, among others, for the food retail industry.



Cereal Docks

Italian industrial group leading in the primary agri-food processing
ITALY

Acquired 100% of Business Operations

Molino Favero

Production of special free-from flours and ingredients
ITALY

Advised on Purchase of Company

Advised Cereal Docks on the acquisition of Molino Favero.



BakeMark

Manufacturer and supplier of bakery ingredients, products and services
UNITED STATES

Acquired 100% of Business Operations

Valente Yeast Company

Distributor of high quality bakery ingredients
UNITED STATES

Advised on Sale of Company

Advised bakery ingredient specialist Valente Yeast Company on its sale to BakeMark.



DMHERMES

Manufacturer of fruit, protein and rice bars
CZECH REPUBLIC

Acquired Majority Control of Business Operations

Monkey Brothers

Manufacturer of natural sports nutrition products
CZECH REPUBLIC

Advised on Purchase of Company

Advised DMHERMES on the acquisition of sport nutrition company Monkey Brothers.



Sofiprotéol / Wallonie Entreprendre / SFPIM

Avril Group's sustainable financing branch / Belgian sovereign fund / Walloon public fund
FRANCE

Acquired Investment Interest in Seller's Business

Cosucra

A pioneer in the production of healthy ingredients sourced from chicory and peas
BELGIUM

Advised on Recapitalization of Company

Advised COSUCRA on its capital increase subscribed by Sofiprotéol, Wallonie Entreprendre and SFPIM.



Agreen Capital

Switzerland-based club deal investors
SWITZERLAND

Acquired 100% of Business Operations

Probios

Italian leader in the distribution of organic food
ITALY

Advised on Sale of Company

Advised Probios, a leading Italian company active in the distribution of organic vegetarian food, and its shareholders on the sale of a majority stake to Agreen Capital.



Balogh Tészta

Producer of dry pasta products
HUNGARY

Acquired Selected Assets of Seller's Business Operations

Durillo product line

Cerbona's pasta product line
HUNGARY

Advised on Sale

Advised Cerbona on the sale of its pasta production division (Durillo) to Balogh Tészta.



Wise Equity

Independent fund manager
ITALY

Acquired 100% of Business Operations

C.R.M. (Casa della Piada)

Production of ambient and chilled piadine and tigelle
ITALY

Advised on Sale of Company

Advised Aksia on the disposal of Casa della Piada, the Italian leader in the production of piadine flatbread, to Wise Equity.



Salumificio Fratelli Beretta

Global leader in the production of traditional Italian charcuterie products
ITALY

Acquired 100% of Business Operations

Bedogni Egidio

Production and commercialization of high-quality PDO Parma ham
ITALY

Advised on Purchase of Company

Advised Salumificio Fratelli Beretta on the acquisition of Italian artisanal foods company Bedogni Egidio.



Salumificio Fratelli Beretta

Global leader in the production of traditional Italian charcuterie products
ITALY

Completed an Equity Reorganization of

Bresaole Del Zoppo
Italian leader in production of bresaola
ITALY

Advised on Recapitalization of Company

Assisted Salumificio Fratelli Beretta, a long-standing Italian company and a global leader in the production of traditional Italian charcuterie products for over 200 years, on the equity reorganization of Bresaole Del Zoppo.



Ferrero

Global leader in sweet-packaged foods
LUXEMBOURG

Acquired 100% of Business Operations

Fresystem

Leading company active in frozen bakery goods and in the "Italian breakfast" segment
ITALY

Advised on Sale of Company

The Ferrero Group acquired Fresystem, an Italian market leader in the frozen bakery and "Italian breakfast" segments.



Seviroli Foods

Producer of Italian pastas, sauces and desserts
UNITED STATES

Acquired 100% of Business Operations

Mama Rosie's
Family-owned frozen pasta manufacturer
UNITED STATES

Advised on Sale of Company

Advised Mama Rosie's, a second-generation family-owned frozen pasta manufacturer, on its acquisition by Seviroli Foods, a leading manufacturer of frozen foods.



UBM

Agricultural product trader and feed producer
HUNGARY

Acquired Investment Interest in Seller's Business

Mangal Ilona
Animal husbandry
HUNGARY

Advised on Purchase of Company

UBM acquired a minority stake in Mangal Ilona, a pig fattening integration company with an annual output of 150,000 pigs.

Undisclosed



Undisclosed

Private investor
UNITED STATES

**Acquired 100% of
Business Operations**

Biyinzika Poultry

Dressed chicken, animal
feed and broiler supplier
UGANDA

**Advised on Sale of
Company**

Advised PE firm 8 Miles on
the sale of Ugandan poultry
company Biyinzika to an
undisclosed investor.



**Orkla Foods Cesko a
Slovensko**

Leading supplier of
branded consumer goods
as the CEE subsidiary
of Norway-based Orkla
Foods
CZECH REPUBLIC

**Acquired 100% of
Business Operations**

Khell Food

Pre-packaged sandwich
provider
HUNGARY

**Advised on Sale of
Company**

Advised on the sale of Khell-
Food to Orkla Foods.



Groupe Alliance

Group of SMEs active in
the agri-food industry
FRANCE

**Acquired Majority Control
of Business Operations**

Detry Food Group

Producer of a wide
variety of deli meats
BELGIUM

**Advised on Sale of
Company**

Advised the shareholders of
Detry Food Group on its sale
to Groupe Alliance.

Frontenac



Frontenac Company

Private equity firm
UNITED STATES

**Acquired 100% of
Business Operations**

City Line Distributors

Operates as an
independent full service
food distributor
UNITED STATES

**Advised on Sale of
Company**

Advised City Line
Distributors, a family-owned
specialty food distributor,
on its recapitalization by
Chicago-based private
equity firm Frontenac
Company.



Triveni Engineering and Industries

Sugar manufacturing from sugarcane
INDIA

Acquired Investment Interest in Seller's Business

Sir Shadilal Enterprises

Sugar manufacturing from sugarcane
INDIA

Advised on Sale of Company

Triveni Engineering and Industries, one of the largest integrated sugar producers in India and a diversified engineering services provider, acquired an additional stake in sugar producing company Sir Shadilal Enterprises.



Ingenios Santos

Sugar mill conglomerate
MEXICO

Acquired 100% of Business Operations

Ingenio Presidente Benito Juárez

Sugar mill
MEXICO

Advised on Sale of Company

Advised major Colombian sugar producer INCAUCA on the sale of Ingenio Presidente Benito Juárez, a sugar mill operation in Mexico, to Ingenios Santos.



Ace Beverage Group

Better-for-you alcoholic beverage company
CANADA

Acquired 100% of Business Operations

MXM Beverages (dba Nude Beverages)

Canada's first ready-to-drink 5% sugar-free vodka soda
CANADA

Advised on Sale of Company

Ace Beverage Group acquired the Nude ready-to-drink brand and certain assets of MXM Beverages.



Clessidra

Private equity firm
ITALY

Acquired Majority Control of Business Operations

Everton

Specialist in private label teas and infusions
ITALY

Advised on Sale of Company

Advised Cronos Capital Partners on the sale of private label tea company Everton to Clessidra.



Undisclosed



ALERE Advisors

Asset management and consulting firm specializing in food, beverages, and retail
DOMINICAN REPUBLIC

Acquired a Minority Stake

Grupo QBCo

Development and manufacturing of private brands in various food categories
COLOMBIA

Advised on Sale of Company

Advised Grupo QBCo in the process of securing Alere Advisors as a strategic partner.

Undisclosed

Consortium of private investors
UNITED ARAB EMIRATES

Acquired 100% of Business Operations

Awash Wines

Leading Ethiopian producer of high-quality wines
ETHIOPIA

Advised on Sale of Company

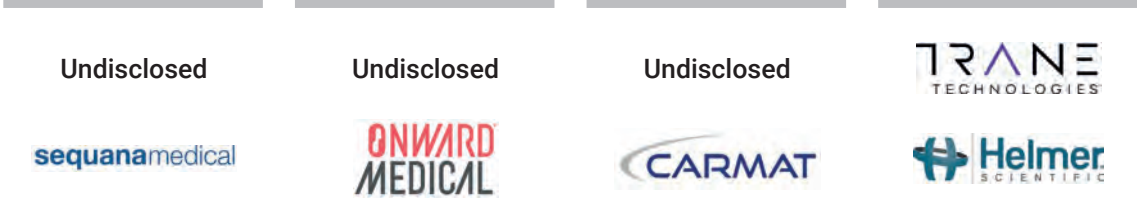
Advised on sale of Ethiopian wine producer Amash Wines to private investors.







Healthcare



Undisclosed
Private investors
BELGIUM

Provided Equity Financing

Sequana Medical
Commercial stage
medical device company
BELGIUM

**Advised on the Private
Placement of Equity**

Advised on Sequana Medical's private placement of new shares and subscription rights.

Undisclosed
Private investors
BELGIUM

Provided Growth Funding

Onward Medical
Medical technology
company creating spinal
cord therapies
FRANCE

**Advised on Capital
Increase**

Advised Onward, a medical technology company creating innovative spinal cord stimulation therapies to restore movement, function, and independence in people with spinal cord injury (SCI) and movement disorders, on capital increase.

Undisclosed
Institutional and retail
investors
FRANCE

Provided Capital Injection

Carmat
Designer and developer
of the world's most
advanced total artificial
heart
FRANCE

**Advised on Capital
Increase**

Advised Carmat on capital increase.

Trane Technologies
Manufacturing company
focused on HVAC and
transport climate control
solutions
IRELAND

*Acquired 100% of
Business Operations*

Helmer Scientific
Specialized medical and
laboratory equipment
UNITED STATES

**Advised on Sale of
Company**

Trane Technologies acquired Helmer Scientific, an established, entrepreneurial, growth company that designs, integrates, manufactures, markets, and distributes specialized medical and laboratory equipment to clinical and life sciences customers in over 125 countries.

			<p>Undisclosed</p> 
<p>Bellis Egészségtár Pharmaceutical wholesaler HUNGARY</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Patella Gyógyászati Segédeszköz Medical supply and equipment wholesaler HUNGARY</p> <p>Advised on Purchase of Company</p>	<p>Krofta Engineering Manufacturer of plastic products INDIA</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Banga Industries Contract manufacturer of consumer medical devices for leading Indian and global brands INDIA</p> <p>Advised on Sale of Company</p>	<p>Sun Capital Partners Private equity firm UNITED KINGDOM</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Dental Promotion & Innovation Distributor of dental consumables and equipment BELGIUM</p> <p>Advised on Sale of Company</p>	<p>Undisclosed Private investors HUNGARY</p> <p><i>Acquired Investment Interest in Seller's Business</i></p> <p>Goodwill Pharma Pharma production HUNGARY</p> <p>Advised on Recapitalization of Company</p>
<p>Advised Bellis Egészségtár on the acquisition of medical device wholesaler Patella Gyógyászati Segédeszköz.</p>	<p>Advised on the sale of consumer medical device manufacturer Banga Industries to Krofta Engineering.</p>	<p>Advised Dental Promotion & Innovation on its sale to Sun Capital Partners.</p>	<p>Goodwill Pharma completed a private placement and the stock exchange registration of new shares.</p>



Caprihans

Pharmaceutical packaging manufacturer
INDIA

Acquired Selected Assets of Seller's Business Operations

Bilcare

Pharmaceutical packaging and research company
INDIA

Advised on Sale of Assets

Advised Bilcare on the sale of its pharmaceutical packaging division to Caprihans.



Valstar

Sun Pharma

4th largest specialty generic pharmaceutical company in the world
INDIA

Acquired 100% of Business Operations

Valstar

Holding company for an African specialty generic pharmaceutical company
LUXEMBOURG

Advised on Sale of Company

Advised Valstar Investment on the sale of the entire stake in Valstar and Kemipharm to Sun Pharma.



Mediterrania Capital Partners

Private equity fund
MOROCCO

Provided Capital Expansion Funding

Laprophan

Pharmaceutical company
MOROCCO

Advised on Capital Increase

Advised Laprophan on a capital increase subscription by Mediterrania Capital Partners.



CF Pharma

Vistin Pharma

Pharmaceutical production
NORWAY

Acquired Investment Interest in Seller's Business

CF Pharma

API production
HUNGARY

Advised on Sale of Company

Advised the owners of Szollos Investment on the sale of their shares in CF Pharma to Vistin Pharma.



Mind-Move

Carelink

Provider of welfare services
DENMARK

Acquired 100% of Business Operations

Mind-Move

Operates homes offering specialized care and support for children and young people in need
DENMARK

Advised on Sale of Company

Advised on the sale of Mind-Move to Carelink.

Undisclosed



Undisclosed

Bank pool
FRANCE

Provided Syndicated Loan

Laboratoires

Expanscience
Pharmaceutical laboratory
FRANCE

Advised on Placement of Debt

Advised Laboratoires Expanscience, a pharmaceutical laboratory specializing in dermocosmetics, rheumatology, dermatology and the marketing of active cosmetic ingredients, on placement of debt.



Five Arrows DP

Private debt investment fund
FRANCE

Provided Financing

Qovetia

Group of 70 veterinary clinics
FRANCE

Advised on Placement of Debt

Advised veterinary clinic group Qovetia on financing transaction.



Indutrade

Industrial conglomerate
SWEDEN

Acquired 100% of Business Operations

Labema

Life science and biotechnology expert organization
FINLAND

Advised on Sale of Company

Advised on the sale of Labema to Indutrade.



Stiftung Diakonot Bethesda
Operator of elderly care homes
SWITZERLAND

Acquired 100% of Business Operations

Wenger Betriebs
Operator of elderly care homes
SWITZERLAND

Advised on Sale of Company

Advised the owners of retirement home operator Wenger Betriebs on its sale to Diakonot Bethesda Foundation.



Sygnature Discovery
Integrated drug discovery
Contract Research Organization
UNITED KINGDOM

Acquired 100% of Business Operations

NuChem Sciences
Drug discovery and chemical development
Contract Research Organization
CANADA

Advised on Sale of Company

Advised NuChem Sciences, a leading Canadian integrated Contract Research Organization, on its sale to UK-based Sygnature Discovery.



Vitalhub
Publicly traded Canadian healthcare IT provider with operations worldwide
CANADA

Acquired 100% of Business Operations

MedCurrent
Canadian healthcare IT provider of CDS (Clinical Decision Support) solutions primarily in the UK
CANADA

Advised on Sale of Company

A joint team of partners from IMAP in Canada and Netherlands advised Medcurrent on its sale to Vitalhub



H.I.G. Capital
Private equity and alternative assets investment firm
UNITED KINGDOM

Acquired 100% of Business Operations

Polygon
Integrated healthcare technology management systems
ITALY

Advised on Sale of Company

Advised Polygon shareholders on the sale of the company to H.I.G Capital.



BONUSAN
living quality

bd-capital

Private equity firm
NETHERLANDS

Acquired Majority Control of Business Operations

Bonusan

Healthcare company with over 120 years of experience in food supplements
NETHERLANDS

Advised on Sale of Company

Bonusan, a healthcare company with over 120 years of experience in food supplements, entered a strategic partnership with bd-capital.



Lifenet Healthcare

Network of healthcare services providers
ITALY

Acquired Investment Interest in Seller's Business

CAB Polidiagnostico

Healthcare group providing laboratory medicine, specialist visits and instrumental tests
ITALY

Advised on Sale of Company

Advised on the sale of a stake in diversified healthcare services provider CAB Polidiagnostico to Lifenet Healthcare.



Normec Group

Group of testing, inspection and certification companies
NETHERLANDS

Acquired 100% of Business Operations

Synergy Health Utrecht

Pharmaceutical analytical testing business focused on batch release testing
NETHERLANDS

Advised on Sale of Company

Advised on the sale of pharmaceutical analytical testing provider Synergy Health Utrecht to Normec Group.



Oncoclinicas do Brasil Serviços Médicos

Healthcare services provider
BRAZIL

Acquired Majority Control of Business Operations

Centro de Excelência Oncológica

Healthcare company focused on providing cancer care services
BRAZIL

Advised on Sale of Company

Advised on the sale of cancer care services provider Centro de Excelência Oncológica to Oncoclinicas do Brasil Serviços Médicos.



**Oncoclinicas do Brasil
Serviços Médicos**
Healthcare services
provider
BRAZIL

**Acquired Investment
Interest in Seller's
Business**

**Hospital Marcos
Moraes**
Specialized cancer
diagnostic center
BRAZIL

**Advised on Sale of
Company**

Advised on the sale of
cancer diagnostic center
Hospital Marcos Moraes
to Oncoclinicas do Brasil
Serviços Médicos.



**Diagnósticos da
America**
Healthcare diagnostics
services
BRAZIL

**Acquired Selected Assets
of Seller's Business
Operations**

**Unimed Rio
Empreendimentos
Médicos e
Hospitalares**
Healthcare services
BRAZIL

**Advised on Sale of
Assets**

Advised Unimed Rio
Empreendimentos Médicos
e Hospitalares on sale of
assets to Diagnósticos da
America.



**Fondazione Salvatore
Maugeri**
Development and
promotion of scientific
research related to
chronic diseases
ITALY

**Acquired 100% of
Business Operations**

**Istituti Clinici
Scientifici Maugeri**
Italy-based hospital
group specialized in the
research and treatment
of chronic diseases
ITALY

**Advised on Purchase of
Company**

Advised Fondazione
Salvatore Maugeri on
acquisition of remaining
stake in Istituti Clinici
Scientifici Maugeri.



Sicura
Security services,
machine adaptation,
machine protection,
consultancy and
preventive medicine
ITALY

**Acquired 100% of
Business Operations**

**CDS Diagnostica /
CDS Formazione /
Panathleticon**
Healthcare facilities
oriented towards
prevention, diagnosis and
personalized therapy
ITALY

**Advised on Sale of
Company**

Advised on the sale
of CDS Diagnostica,
CDS Formazione and
Panathleticon to Sicura.



UnipolSai Group

Insurance group
ITALY

*Acquired 100% of
Business Operations*

Società e Salute (Centro Medico Santagostino)

Leading network of
private outpatient clinics
ITALY

**Advised on Sale of
Company**

Advised PE fund L-GAM on
the sale of Centro Medico
Santagostino to UnipolSai.



VD Holding

Holding company with
investments in dental
healthcare
NETHERLANDS

*Acquired 100% of
Business Operations*

NoviaCura

Dental services provider
mainly for elderly people
NETHERLANDS

**Advised on Purchase of
Company**

Advised VD Holding on
the acquisition of dental
services provider NoviaCura.

Grupo Scavone



Grupo Scavone

Leading healthcare firm
in Paraguay
PARAGUAY

*Acquired Majority Control
of Business Operations*

Promed

Leading pre-paid
healthcare provider in
Paraguay with more than
30 years in the market
PARAGUAY

**Advised on Sale of
Company**

Advised prepaid healthcare
services provider Promed
on sale to Grupo Scavone.



Unmind

Digital well-being
platform
UNITED KINGDOM

*Acquired 100% of
Business Operations*

Frankie Health

B2B mental health
platform
IRELAND

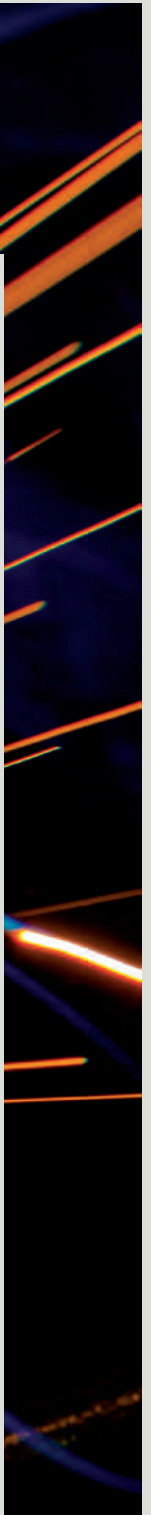
**Advised on Sale of
Company**

Advised on the sale of
employee mental healthcare
platform Frankie Health to
Unmind.





Industrials





Hangzhou GreatStar

World's second largest manufacturer of tools and storage products
CHINA

Acquired 100% of Business Operations

TESA Precision Measurement Instruments

One of the leading global manufacturers of sub-micron high-precision measurement instruments
SWITZERLAND

Advised on Sale of Company

Advised Hexagon on the sale of its TESA Precision Measurement Instruments business, a Swiss-headquartered leading global specialist in manufacturing high precision dimensional measurement instruments, to Hangzhou GreatStar, a leading worldwide tool manufacturer.



Multicraft Group

Industrial holding
CZECH REPUBLIC

Acquired 100% of Business Operations

Benvig Heat Transfer

Manufacturer of industrial cooling equipment
CZECH REPUBLIC

Advised on Sale of Company

Advised on the sale of Benvig Heat Transfer, a manufacturer of industrial heat transfer solutions.



Navigator

Industrial holding
HUNGARY

Acquired 100% of Business Operations

Julius Globe

Machining and turning
HUNGARY

Advised on Sale of Company

Advised the owners of machining and turning specialist Julius Globe on sale of the company to Navigator.

Undisclosed



Undisclosed

Private investors
ITALY

Acquired Majority Control of Business Operations

Antonio Carraro

Design, manufacture and marketing of compact tractors
ITALY

Advised on Sale of Company

Private investors acquired a stake in Antonio Carraro, an international leader in the design, manufacture and marketing of compact tractors for specialized agriculture.




C. Gunnarssons Verkstads AB

Addtech

Swedish publicly listed technical solutions group
SWEDEN

Acquired Majority Control of Business Operations

C. Gunnarssons Verkstads

Leading supplier in the Nordic market of machines and production lines for lumber handling
SWEDEN

Advised on Sale of Company

Advised C. Gunnarssons Verkstads, a leading supplier of machines and production lines for lumber handling, on its sale to Addtech.




PrimoTech Group

Industrial group
SWEDEN

Acquired Majority Control of Business Operations

Beros

Manufacturer of special tools
SWEDEN

Advised on Sale of Company

Beros, a manufacturer of cutting and holding tools, was acquired by PrimoTech.




LFM Capital

Private equity fund
UNITED STATES

Acquired Majority Control of Business Operations

Current Tools

Manufacturer of industrial tools sold into the electrician end markets
UNITED STATES

Advised on Sale of Company

Advised Current Tools on its partnership with LFM Capital.




Yushin Precision Equipment

Manufacturer of industrial equipment and systems for factory automation
JAPAN

Acquired 100% of Business Operations

Wemo Automation

Manufacturer of linear robot system and automation cells
SWEDEN

Advised on Sale of Company

Advised the owners of Wemo Automation, a leading manufacturer of linear robots and automation cells, on its sale to Japanese Yushin Precision Equipment.



Regimen Equity Partners

Private equity firm
CANADA

*Acquired 100% of
Business Operations*

Thomas Skinner & Son

Industrial metalworking
equipment distributor
CANADA

**Advised on Sale of
Company**

Advised Thomas Skinner & Son on its sale to Regimen Equity Partners. Thomas Skinner is a leading distributor and service provider of industrial metalworking equipment, such as CNC and conventional machine tools, cutting tools, and precision measuring instruments.



Vorsprung Partnerschaft

Private equity firm
GERMANY

*Acquired Majority Control
of Business Operations*

**Hermann Maschinen-
bautechnologie**

Manufacturing and
installation of large-scale
hydraulic steelwork
structures
GERMANY

**Advised on Sale of
Company**

Advised Hermann Maschinenbautechnologie, Germany's leading manufacturer of hydraulic steel work structures, on its acquisition by Vorsprung Partnerschaft.



PVI

Industrial group
SWEDEN

*Acquired 100% of
Business Operations*

Laserkraft

Manufacturing of metal
products for several
OEMs
SWEDEN

**Advised on Sale of
Company**

Advised Laserkraft, a leading sheet metal processing company, on its sale to industrial group PVI.



O'Donnell Metal Deck

Distributor of metal
decking and steel bar
joist for the commercial
construction industry
UNITED STATES

*Acquired 100% of
Business Operations*

**Tombari Structural
Products**

Distributor of steel
trusses, joists, and roof
decking for industrial and
commercial construction
UNITED STATES

**Advised on Sale of
Company**

Advised Tombari Structural Products on its sale to O'Donnell Metal Deck.



Vipoll

Slovypak

Slovenian SPV of Belgium-based family office fund Vybros Capital Partners
SLOVENIA

Acquired 100% of Business Operations

Vipoll

Provider of customized hygienic filling solutions for the food and beverage industry
SLOVENIA

Advised on Sale of Company

Advised on sale of customized filling solutions provider Vipoll to Vybros Capital Partners.



New Water Capital

Private equity firm
UNITED STATES

Acquired 100% of Business Operations

Norwood Paper

Non-box related packaging
UNITED STATES

Advised on Sale of Company

Advised packaging specialist Norwood Paper on its sale to New Water Capital.



Hoffmaster Group

Manufacturer of premium foodservice disposables serving restaurants, hotels and healthcare
UNITED STATES

Acquired 100% of Business Operations

Paterson Pacific Parchment Company

Distributor and converter of printed and plain napkins, placemats and coasters
UNITED STATES

Advised on Sale of Company

Advised Paterson Pacific Parchment Company, a leading converter of paper-based foodservice products, on its sale to Hoffmaster Group.



Incline Equity Partners

Private equity firm
UNITED STATES

Acquired Majority Control of Business Operations

Aldinger

Calibration services for test and measurement equipment
UNITED STATES

Advised on Sale of Company

Advised Aldinger, a leading provider of calibration services for test and measurement equipment, on its sale to private equity firm Incline Equity Partners.



Huron Capital
Private equity firm
UNITED STATES

Acquired 100% of Business Operations

RK Electric
Electrical and data systems contractor
UNITED STATES

Advised on Sale of Company

Advised RK Electric, a full-service electrical contractor, on its sale to private equity firm Huron Capital.



Exchange Income Corporation
Manufacturing and aerospace and aviation services
CANADA

Acquired 100% of Business Operations

Hansen Industries
Custom precision metal manufacturer
CANADA

Advised on Sale of Company

Advised Hansen Industries, a manufacturer of custom precision metal components and assemblies, on its sale to Exchange Income Corporation.

Undisclosed



Undisclosed
Investment company
GERMANY

Acquired Majority Control of Business Operations

Rampf Formen
Manufacturer of steel molds for the concrete stone industry
GERMANY

Advised on Sale of Company

Advised Dutch industrial holding company Nimbus and other shareholders on the sale of Rampf Formen, a global leading manufacturer of steel molds for the concrete stone industry, to a German investment company.

MUTARES



Mutares
Listed industrial holding company
GERMANY

Acquired 100% of Business Operations

Efacec
Integrated provider of energy, engineering and mobility products and solutions
PORTUGAL

Advised on Purchase of Company

Advised German investor group Mutares on the privatization of flagship Portuguese engineering and industrial group Efacec.



Neo Asset Management

Provides credit and fixed income solutions

INDIA

Provided Debt Facility

Magnum Ventures

Diversified group with operations in the paper milling and hotel industries

INDIA

Advised on Placement of Debt

Advised Magnum Ventures on placement of debt.



Berardi Bullonerie

Leading player in the Italian market for the distribution of fasteners

ITALY

Acquired 100% of Business Operations

3Fast

Distribution of fastening systems, inserts and sealing caps

ITALY

Advised on Purchase of Company

Advised Berardi Bullonerie, a portfolio company of H.I.G. Capital, on the acquisition of 3Fast, a distributor of fastening systems, inserts and sealing caps, with a portfolio of more than 3,500 SKUs for more than 1,000 industrial clients.



i4hi

Investor in the manufacturing and technical sectors

NETHERLANDS

Acquired Majority Control of Business Operations

Haveman Beheer

Surface treatment provider

NETHERLANDS

Advised on Sale of Company

Advised Haveman Beheer, a highly specialized provider of electrolytical and chemical surface treatments, on its partial sale to i4hi.



Torqx Capital Partners

Private equity firm

NETHERLANDS

Acquired 100% of Business Operations

Madern

High-quality custom made rotary converting solutions for cardboard packaging

NETHERLANDS

Advised on Sale of Company

Madern, a global leading company in post-press converting solutions, concluded a transaction with Torqx Capital Partners and its portfolio company, CSi Packaging, creating a strong group in the post-press converting industry.



Sanok Rubber

European leader in the production of rubber products

POLAND

Acquired 100% of Business Operations

Teknikum

Finnish manufacturer of specialized industrial hoses, polymer products

FINLAND

Advised on Purchase of Company

Advised Sanok Rubber, the European leader in the production of rubber products, on the acquisition of Teknikum Group.



PrimoTech Group

Industrial group
SWEDEN

Acquired Majority Control of Business Operations

HighTech Nordic

Manufacturer of embedded systems and industrial computers

SWEDEN

Advised on Sale of Company

Advised HighTech Nordic, a specialist company in industrial computers for demanding environments, on its sale to PrimoTech Group.



OEM International

Industrial conglomerate
SWEDEN

Acquired 100% of Business Operations

Ingemar Liljenberg

Sells products in various materials to the engineering and electronics industry

SWEDEN

Advised on Sale of Company

OEM International acquired Ingemar Liljenberg, provider of customer-unique products such as cast, punched, and processed components.



Crane Company

Manufacturer of highly-engineered, technology-differentiated products

UNITED STATES

Acquired 100% of Business Operations

BAUM lined piping

Manufacturer of corrosion-resistant lined pipes and equipment for the process industry

GERMANY

Advised on Sale of Company

Advised Markus Baum, Managing Partner of BAUM lined piping, Europe's leading manufacturer of highly corrosion resistant piping products as part of his external succession planning, to Crane Company (NYSE:CR).



The
Swift Group



ops
CONSULTING

The Swift Group

Intelligence community
contractor

UNITED STATES

***Acquired Majority Control
of Business Operations*****OPS Consulting**

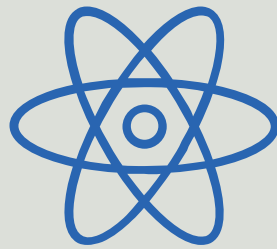
Develops, engineers,
and deploys mission
solutions for the security
of the U.S.

UNITED STATES

**Advised on Sale of
Company**

Advised OPS Consulting, a highly specialized provider of sensitive intelligence services to the U.S. national security community, on its sale to The Swift Group, a portfolio company of DC Capital Partners.





**Materials,
Chemicals
& Mining**



Elecmetal - Grupo Claro

Supplier of integrated solutions for mining and other industries

CHILE

Acquired Majority Control of Business Operations

Fundicion Ventanilla (Funvesa)

Provider of wear solutions in iron and steel castings for mining and industrial clients

PERU

Advised on Sale of Company

Advised on the sale of Funvesa, a provider of iron and steel casting solutions for mining and industrial clients to Elecmetal, a Chile based provider of intergrated solutions for the mining industry.



PEDRO JOSE ESNAOLA, S. L.

Guyot Environnement

Waste recycling specialist
FRANCE

Acquired 100% of Business Operations

Esnaola

Recovery, processing and sale of all kinds of scrap and reusable materials
SPAIN

Advised on Sale of Company

French international group Guyot Environnement acquired Spain-based Esnaola, a well-known company dedicated to the recovery, processing, and sale of scrap and usable materials.



Tata Capital Financial Services

Financial and investment services provider
INDIA

Provided Term Loan and Working Capital Facility

Jai Balaji Industries

Manufacturer of iron and steel products
INDIA

Advised on Placement of Debt

Advised iron and steel products producer Jai Balaji Industries on debt financing.



ArcelorMittal Nippon Steel India

Integrated steel manufacturing and sales company
INDIA

Acquired 100% of Business Operations

Indian Steel Corporation

Manufacturing of downstream Steel Flat products
INDIA

Advised on Sale of Company

Advised the Indian Steel Corporation on its sale to ArcelorMittal Nippon Steel India.



»AS Oxidwerke«

OETINGER Aluminium

Leading European producer of casting alloy
GERMANY

Acquired 100% of Business Operations

AS Oxidwerke

Operator of a salt slag recycling plant
GERMANY

Advised on Sale of Company

Advised Special Situations Venture Partners III (SSVP III), a fund advised by Orlando Management, on the sale of AS Oxidwerke to OETINGER Aluminium. AS Oxidwerke operates a recycling facility for aluminum salt slag for the secondary aluminum industry.



Capstone Copper

Copper producer with operations throughout the Americas
CANADA

Acquired 100% of Business Operations

Compañía Minera Sierra Norte

Holding company of the Sierra Norte copper project
CHILE

Advised on Sale of Company

A joint team of partners from IMAP in Canada and Chile advised Alxar on the sale of Compañía Minera Sierra Norte (CMSN) to Capstone Copper. CMSN owns the Sierra Norte copper project, an Iron Oxide Copper Gold deposit spanning over 7,000 hectares in Chile's Atacama region.



Andean Precious Metals

Precious metals producer focused on top-tier jurisdictions in the Americas
CANADA

Acquired 100% of Business Operations

Golden Queen Mining

Produces both gold and silver from its Soledad Mountain mine in California
UNITED STATES

Advised on Purchase of Company

Acted as exclusive financial advisor to Andean Precious Metals on the acquisition of Golden Queen Mining.



Revival Gold

Gold exploration and development company
CANADA

Acquired 100% of Business Operations

Ensign Minerals

Private company focused on exploring for precious metals
CANADA

Advised on Purchase of Company

Advised Revival Gold on the business combination with Ensign Minerals.



Ccori Apu



Ccori Apu

Ccori Apu's shareholders are the majority shareholders of gold mine operator Poderosa PERU

Provided Project Financing

Ascot Resources

Publicly listed gold development company
CANADA

Advised on the Placement of Equity

A joint team of partners from IMAP in Canada and Peru advised Ascot Resources on the strategic investment by Ccori Apu.



America Tampas

Plastic packaging manufacturer
BRAZIL

Acquired 100% of Business Operations

Plastpack

Plastic packaging manufacturer
BRAZIL

Advised on Sale of Company

Advised plastic packaging manufacturer Plastpack on sale to America Tampas.

Private Buyer



Private Buyer

Investment holding
HUNGARY

Acquired 100% of Business Operations

Pandan

Food packaging
HUNGARY

Advised on Sale of Company

Advised packaging manufacturer Pandan on its sale to a private investor.



Vidrala

Producer of glass containers for food and beverages
SPAIN

Acquired 100% of Business Operations

Vidroporto

A glass packaging company, intended for alcoholic beverages and food
BRAZIL

Advised on Purchase of Company

Advised glass packaging specialist Vidrala on the acquisition of Vidroporto.



Netbox Group

Corrugated and solid cardboard packaging manufacturer

POLAND

Acquired 100% of Business Operations

PremiumDruk

Solid cardboard packaging manufacturer

POLAND

Advised on Purchase of Company

Advised Netbox Group on the acquisition of cardboard packaging specialist PremiumDruk.



Netbox Group

Corrugated and solid cardboard packaging manufacturer

POLAND

Acquired 100% of Business Operations

S-Druk

Polish manufacturer of highly specialized solid board packaging

POLAND

Advised on Purchase of Company

Advised Netbox Group on acquisition of premium packaging manufacturer S-Druk.



HuvePharma

Fermentation specialist

BULGARIA

Acquired Investment Interest in Seller's Business

Fermentalg

Develops and produces active ingredients extracted from microalgae

FRANCE

Advised on Recapitalization of Company

Fermentalg successfully completed a capital increase designed to consolidate its position as the European leader in sustainable solutions based on marine microalgae biotechnology.



IN Groupe

Global specialist in identity and secure digital services

FRANCE

Acquired 100% of Business Operations

Gleitsmann Security Inks

Leading manufacturer of security inks

GERMANY

Advised on Sale of Company

Hubergroup sold its shares in Gleitsmann Security Inks, a leading global manufacturer of security inks for state print works and commercial high security printers, to French state-owned IN Groupe.



FEDRIGONI



Fedrigoni Group

Leading global player
in the manufacturing of
specialty papers and self-
adhesive labels

ITALY

**Acquired Majority Control
of Business Operations**

POLI-TAPE Group

Leading provider of textile
graphics, application
tapes and sign & digital
printing films

GERMANY

**Advised on Sale of
Company**

Advised the shareholders
of the POLI-TAPE Group, an
internationally renowned
manufacturer of high-quality
graphic materials, on the
majority sale to the Italian
Fedrigoni Group.



**Nordic Surface
Innovation**

Supplier of cleaning
products

SWEDEN

**Acquired 100% of
Business Operations**

PLS Produkter

Manufacturer of cleaning
chemicals

SWEDEN

**Advised on Sale of
Company**

Nordic Surface Innovation
acquired PLS Produkter, a
producer of cleaning and
hygiene products.





Real Estate



Anthem Properties

Real estate development, investment, and management company
CANADA

Acquired 100% of Business Operations

Cedarglen Homes

Leading builder of high-quality, single-family homes
CANADA

Advised on Purchase of Company

Advised Anthem Properties on the acquisition of Cedarglen Homes, a Calgary-based home builder founded 40 years ago with focus on high-quality, single-family homes, selling 300+ homes per year.



DRB Group

Single-family residential construction, affiliate of Sumitomo Forestry America
UNITED STATES

Acquired 100% of Business Operations

Biscayne Homes

Builder of luxury single family homes
UNITED STATES

Advised on Purchase of Company

Advised residential construction builder DRB Group on the acquisition of luxury home builder Biscayne Homes.



Sumitomo Forestry America

US affiliate of Sumitomo Forestry, engaged in single and multi-family residential construction
UNITED STATES

Acquired Majority Control of Business Operations

JPI

Developer and builder of Multi-family residential housing in Texas and California
UNITED STATES

Advised on Purchase of Company

Advised Sumitomo Forestry America on the acquisition of JPI, a developer and builder of multi-family residential housing in Texas and California.



Morimoto

Real estate sales business
JAPAN





Acquired 100% of Business Operations

Sohken Homes

Luxury wooden condominium housing manufacturer
JAPAN

Advised on Sale of Company

Japanese listed Rizap Group sold all shares of its home building subsidiary Sohken Homes, to real estate company Morimoto.

<p>Investors</p> <p>Verona Development</p>	<p>Undisclosed</p> 	 	<p>Multiple Investors</p> 
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Investors
Club deal investors from Belgium, France, and Luxembourg
BELGIUM

Provided Capital

Verona Development
SPV acquiring a site of 3.3 hectares for redevelopment
LUXEMBOURG

Advised on Capital Increase

Advised on capital raise for acquisition and redevelopment of a site of 3.3 hectares in Luxembourg.

Undisclosed
Private investors
BELGIUM

Provided Equity Financing

Atenor
Real estate developer
BELGIUM

Advised on Equity Capital Increase

Advised real estate developer Atenor on equity capital increase.

Crédit Agricole Immobilier
Global real estate player
FRANCE

Acquired 100% of Business Operations

Sudeco
Property management company specializing in retail, convenience stores and logistics
FRANCE

Advised on Purchase of Company

Advised Crédit Agricole Immobilier on the acquisition of Sudeco, a property management company specialized in retail parks, shopping centers and logistics in France, primarily covering regional assets.

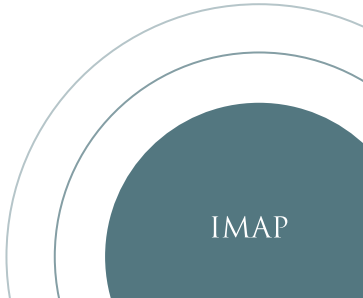
Multiple Investors
Investment funds
HUNGARY

Acquired Investment Interest in Seller's Business

Shopper Park Plus
Portfolio of 4 retail properties in the Czech Republic and 14 retail properties in Hungary
HUNGARY

Advised on Recapitalization of Company

The shares of Shopper Park Plus were introduced to the premium category of the Budapest Stock Exchange.





**Istituto Nazionale
della Previdenza
Sociale**



**Istituto Nazionale
della Previdenza
Sociale (INPS)**

National social security
institute

ITALY

**Acquired 100% of
Business Operations**

**Firenze Via Belfiore
28**

Real estate complex

ITALY

Provided Valuation

Advised Ricerca 12 Group
on the sale of a real estate
asset to the National Social
Security Institute (INPS).



**Intesa San Paolo /
BPER Banca**

Italian banks

ITALY

**Acquired Majority Control
of Business Operations**

Homepal

Digital real estate agency

ITALY

**Advised on Sale of
Company**

Advised digital real estate
agency Homepal on
strategic partnership.



AnaCap

Private equity investor

UNITED KINGDOM

**Acquired 100% of
Business Operations**

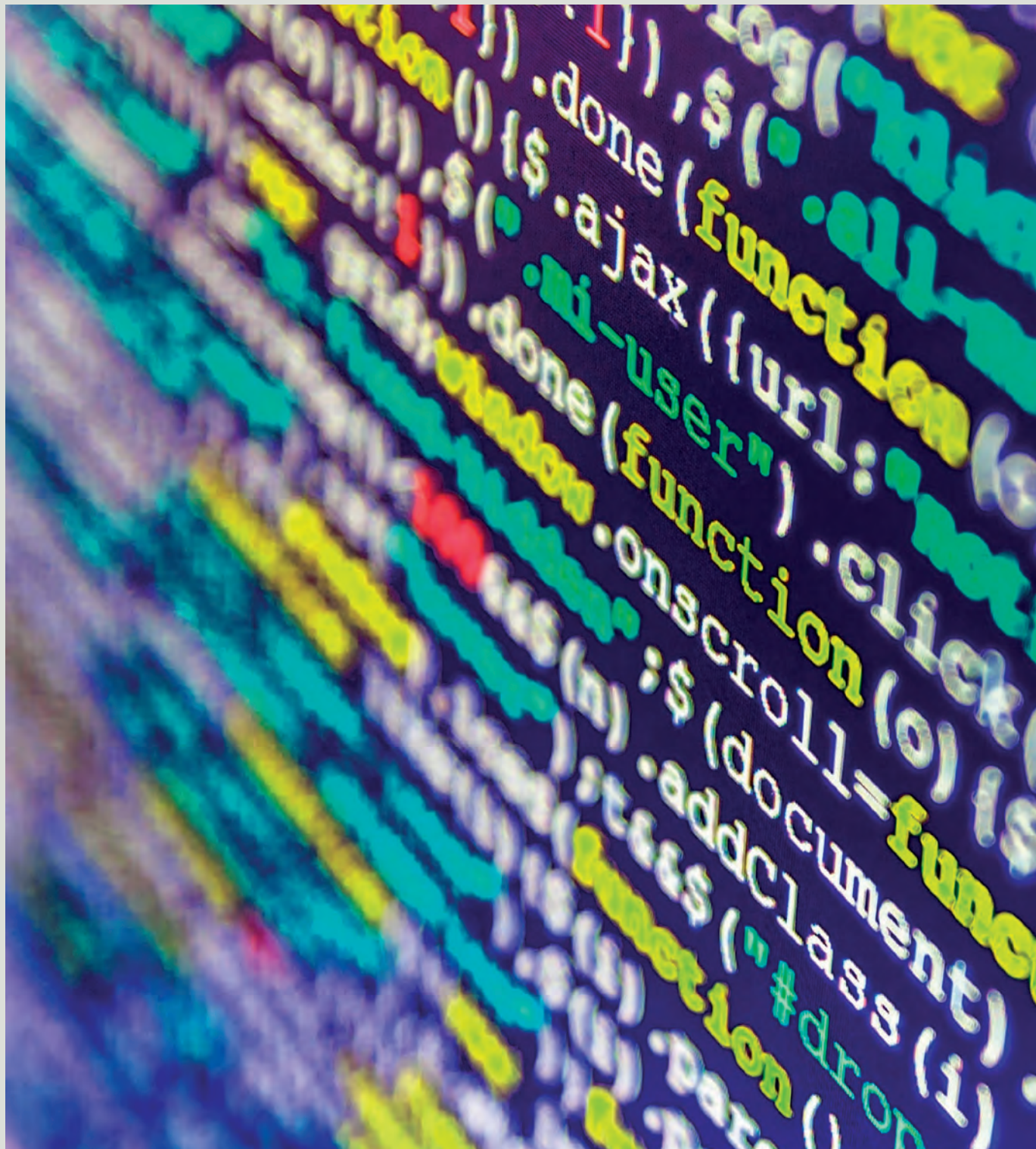
Yard Reaas

Independent platform
covering the full
spectrum of real estate
services

ITALY

**Advised on Purchase of
Company**

PE investor AnaCap
acquired a majority stake
in Yard Reaas, a leading
independent platform
providing investment,
property management
and valuation services for
institutional investors and
banks.





Technology



Case IQ

Leading investigative ESG case management software
CANADA

Acquired 100% of Business Operations

WhistleBlower Security

Leading case management software for ethics and compliance reporting
CANADA

Advised on Sale of Company

Advised WhistleBlower Security on its sale to Case IQ.

Harvest

Leading software publisher in France dedicated to the wealth and finance industry
FRANCE

Acquired 100% of Business Operations

Manymore

Company specialized in SaaS software publishing for wealth management professionals
FRANCE

Advised on Sale of Company

Manymore was acquired by its competitor Harvest to form a dominant French leader in the wealth management software market.

Deutsche Beteiligungs

Listed PE firm
GERMANY

Acquired Majority Control of Business Operations

AOE Group

Agile service provider and incubator for disruptive SaaS product solutions
GERMANY

Advised on Sale of Company

Advised LEA Partners on the sale of a majority stake in AOE Group, a leading agile software development provider with a focus on bespoke enterprise solutions, to Deutsche Beteiligungs.

LEA Partners

Private equity investor
GERMANY

Acquired Majority Control of Business Operations

S&F Datentechnik

Software provider for the environmental and waste management industry
GERMANY

Advised on Sale of Company

Advised the shareholders of S&F Datentechnik, a leading software company for the environmental/waste management industry and public administration, on the participation of growth investor LEA Partners.



Onespire

SAP implementation
advisory
HUNGARY

*Acquired 100% of
Business Operations*

BKB Solutions

SAP implementation
advisory
HUNGARY

**Advised on Sale of
Company**

BKB Solutions, a Hungarian SAP consultancy and development expert IT service company, was acquired by Onespire.



Zucchetti

Business software,
hardware and services
ITALY

*Acquired 100% of
Business Operations*

iArchiva

Modular software for
intelligent document
process management
SPAIN

**Advised on Purchase of
Company**

Advised Zucchetti on the acquisition of software company iArchiva.



CVC Capital Partners

Private equity fund
LUXEMBOURG

*Presented Tender Offer
for 100% of Shares of*

Comarch

Global IT solutions
company
POLAND

Advised on Tender Offer

Advised CVC Capital Partners on tender offer for shares in Comarch, a Polish multinational software house and systems integrator.



Visma

Provides software for
businesses, including
accounting automation,
payroll systems, and HR
systems
NORWAY

*Acquired 100% of
Business Operations*

iVISION

Software company
providing comprehensive,
intuitive and user-friendly
IT solutions for lawyers
DENMARK

**Advised on Sale of
Company**

Advised specialist IT company iVISION on its sale to software firm Visma.



Adevinta (Fotocasa)
Online marketplace
SPAIN

**Acquired 100% of
Business Operations**

Inmoweb
Real estate CRM
software
SPAIN

**Advised on Sale of
Company**

Advised real estate CRM software provider Inmoweb on its sale to Adevinta.

Vitec Software Group
Leading software company within vertical market software
SWEDEN

**Acquired 100% of
Business Operations**

Codea / Navicode
Software providers for emergency services
FINLAND

**Advised on Purchase of
Company**

Vitec Software Group continued to strengthen its position in Vertical Market Software by signing an agreement to acquire all shares in the Finnish SaaS companies Codea and Navicode.

Your.Cloud
The leading European MSP serial acquirer
NETHERLANDS

**Acquired 100% of
Business Operations**

VSA
Hotel and office automation solutions
NETHERLANDS

**Advised on Sale of
Company**

Advised VSA, a specialist in technology solutions for the hospitality industry, on its sale to Your.Cloud.

Vesta Software
A buy-and-hold acquirer of vertical market software companies, part of Constellation SW
UNITED KINGDOM

**Acquired 100% of
Business Operations**

Béker-Soft Informatika
Provides IT services to hospitals, outpatient units and private institutions
HUNGARY

**Advised on Sale of
Company**

Advised on the sale of healthcare software solutions company Béker-Soft Informatika to Vesta Software.



DC Capital Partners

Private equity firm
UNITED STATES

*Acquired 100% of
Business Operations*

AstreaX

Leading government IT
solutions provider and
systems integrator
UNITED STATES

**Advised on Sale of
Company**

Advised AstreaX, a leading provider of software development and implementation services for government modernization technologies, on its sale to DC Capital Partners.



Bregal Sagemount

Private equity and venture
capital firm
UNITED STATES

*Acquired 100% of
Business Operations*

Orange Logic

Developer of digital
asset management and
workflow solutions
UNITED STATES

**Advised on Sale of
Company**

Advised Orange Logic, a leading provider of digital asset management and workflow automation software, on a strategic growth investment from Bregal Sagemount. Orange Logic's Cortex platform is used by some of the world's largest companies to streamline their DAM processes.



Allgeier Group

Provider of IT solutions
and services
GERMANY

*Acquired Majority Control
of Business Operations*

SDX

Microsoft partner
specializing in cloud
software development
and data analytics
GERMANY

**Advised on Sale of
Company**

Advised SDX, a Microsoft partner specializing in cloud software development and data analytics, on the participation of Allgeier Group.



Capital A

Investment firm with a
focus on the mid-market
NETHERLANDS

*Acquired Majority Control
of Business Operations*

Indicia

Technology and data
services
NETHERLANDS

**Advised on Sale of
Company**

Advised data management firm Indicia on sale to Capital A.



Innova Capital

Private equity firm
POLAND

*Acquired Investment
Interest in Seller's
Business*

CloudFerro

Provider of cloud services
for the European space
sector
POLAND

**Advised on Purchase of
Company**

Innova Capital, the leading independent private equity firm in Poland and CEE, acquired a minority stake in CloudFerro, a leading provider of cloud services in the European space sector.



Generate Group

Long-term growth partner
investing in software
consulting companies
SWEDEN

*Acquired Majority Control
of Business Operations*

Cloud Enablers

Cloud strategy,
software development,
architecture and analytics
services
SWEDEN

**Advised on Sale of
Company**

Advised cloud services specialist Cloud Enablers on its sale to Generate Group.



Indufin

Open-ended investment
fund
BELGIUM

*Acquired Investment
Interest in Seller's
Business*

Secutec

Cybersecurity specialist
BELGIUM

**Advised on Sale of
Company**

Advised the shareholders of Secutec on the establishment of a strategic partnership with Indufin.



**Syrma SGS
Technology**

Electronic manufacturing
services
INDIA

*Acquired Majority Control
of Business Operations*

**Johari Digital
Healthcare**

Design and manufacture
of electro-medical
devices
INDIA

**Advised on Sale of
Company**

Advised Johari Digital Healthcare on the sale of a majority stake in the company to India's leading electronics manufacturing solutions company, Syрма SGS Technology.



Nextalia

Independent and institutional investor
ITALY

Acquired 100% of Business Operations

Netsens

Production of monitoring systems for agriculture 4.0
ITALY

Advised on Purchase of Company

Nextalia, acquired through its portfolio company Diagram, an Italian agritech hub, a majority stake in Netsens, a producer of monitoring systems for agriculture 4.0.



Vitec Software Group

Leading software company within vertical market software
SWEDEN

Acquired 100% of Business Operations

Neagen

Medical imaging technology provider
FINLAND

Advised on Purchase of Company

Vitec Software Group acquired medical imaging technology specialist Neagen.



Diné Development Corporation

Tribally-owned holding corporation
UNITED STATES

Acquired 100% of Business Operations

SpinSys

Develops systems integration solutions for cloud-based services
UNITED STATES

Advised on Sale of Company

Advised SpinSys, a data analytics and AI/ML-driven intelligence visualization government contractor, on its sale to Diné Development Corporation.



IPE

Holding company owned by Gianfilippo Cuneo
ITALY

Acquired Investment Interest in Seller's Business

Audiencerate

Data management for marketing and advertising
UNITED KINGDOM

Advised on Recapitalization of Company

Advised Audiencerate on a capital increase.



**Kontron
Transportation**
Cross-industry software
and hardware solutions
AUSTRIA

*Acquired 100% of
Business Operations*

Comlab
High-frequency
technology solutions
SWITZERLAND

**Advised on Sale of
Company**

Kontron Transportation
acquired Comlab, a leading
overall supplier in the field of
high-frequency technology.

NRB Group
ICT leader in consulting,
software, infrastructure
and managed staffing
services
BELGIUM

*Acquired 100% of
Business Operations*

WIN
Multi-service ICT
operator, integrator and
hosting provider
BELGIUM

**Advised on Sale of
Company**

Belgian ICT firm NRB
Group acquired IT services
company WIN and its data
center subsidiary Wallonia
Data Center from Nethys.

Telus
Canadian public
conglomerate
CANADA

*Acquired 100% of
Business Operations*

BMC Networks
IT managed services
provider for law firms
CANADA

**Advised on Sale of
Company**

Advised BMC Networks on
its sale to Telus subsidiary
Fully Managed, a managed
IT provider for small and
medium-sized businesses.

INSA
Provider of network,
storage and security
solutions
CANADA

*Acquired 100% of
Business Operations*

Integra Data Systems
Supplier of technology
solutions
CANADA

**Advised on Purchase of
Company**

Advised INSA, a leading
network IT security provider,
on its acquisition of Integra
Data Systems.



SUDOP CIT

Member of technology services provider SUDOP GROUP
CZECH REPUBLIC

Acquired 100% of Business Operations

IMPROMAT-COMPUTER

IT managed service provider
CZECH REPUBLIC

Advised on Sale of Company

Advised on the sale of IMPROMAT-COMPUTER, a leading Czech IT Managed Service Provider, to SUDOP CIT.



Sopra Steria

Consulting, digital services, and software development
FRANCE

Acquired Majority Control of Business Operations

Tobania

IT service provider
BELGIUM

Advised on Sale of Company

Sopra Steria completed the acquisition of Tobania, a Belgian digital consultancy and services company.



FOCONIS

Provider of data quality, control and compliance software for financial institutions
GERMANY

Acquired 100% of Business Operations

GenoData EDV-Systeme

Software and IT service company for financial institutions
GERMANY

Advised on Sale of Company

Advised GenoData EDV-Systeme, a provider of data and process management solutions and business intelligence for the banking and finance sector, on its acquisition by FOCONIS.



X1F Group

Provider of technology and transformation consulting services
GERMANY

Acquired 100% of Business Operations

Beckmann & Partner CONSULT

Provider of banking IT consulting services
GERMANY

Advised on Sale of Company

Advised the shareholders of Beckmann & Partner CONSULT, a consulting company for the financial industry, on its sale to X1F Group.



Undisclosed



Undisclosed

Private family office
HUNGARY

Acquired Investment Interest in Seller's Business

Attrecto
IT developer
HUNGARY

Advised on Purchase of Company

Advised a private family office on the purchase of shares in IT developer Attrecto.



Griffsoft

IT services
HUNGARY

Acquired 100% of Business Operations

Számlaközpont
IT services
HUNGARY

Advised on Sale of Company

Advised on the sale of IT services company Számlaközpont to Griffsoft.



Conclusion

Prominent player in the business transformation and IT services sector
NETHERLANDS

Acquired 100% of Business Operations

Neotalent
Iberian company that offers IT talent solutions across diverse industries
PORTUGAL

Advised on Purchase of Company

Acted as exclusive financial advisor to Conclusion, a leading Dutch business transformation and IT service provider, on the acquisition of Portugal's foremost IT talent and service provider, Neotalent, from Novabase.



Nomios Group

Provider of integration and maintenance of IT security systems and audit and consultancy services
NETHERLANDS

Acquired Majority Control of Business Operations

Aditinet
System integrator specialized in cybersecurity and networking
ITALY

Advised on Sale of Company

Nomios Group acquired Aditinet, a system integrator specialized in cybersecurity and networking, offering specialized IT services for the implementation of best-of-breed solutions.

spotler

wireless services

Spotler Group

Developer of digital marketing and communications solutions

NETHERLANDS

Acquired 100% of Business Operations

Wireless Services

Messaging platform that simplifies multi-channel marketing, sales and customer service

NETHERLANDS

Advised on Sale of Company

Wireless Services, a leading developer of an SMS platform, as well as the omnichannel communications platform Eazy, was acquired by Spotler Group.

rockin.

MagicalAnalytics

Rockin Media

Digital consulting firm

SPAIN

Acquired Majority Control of Business Operations

Magical Analytics

Digital analytics

SPAIN

Advised on Purchase of Company

Advised digital consulting firm Rockin Media on the acquisition of digital analytics specialist Magical Analytics.

smg | swiss marketplace group

moneyland.ch

SMG Swiss Marketplace Group

One of the largest online marketplaces in Switzerland

SWITZERLAND

Acquired 100% of Business Operations

moneyland.ch

Comparison platform for banking, insurance and telecom products

SWITZERLAND

Advised on Sale of Company

SMG Swiss Marketplace Group acquired 100% of moneyland.ch.

Netprovas



Netprovas

Local internet services provider

CZECH REPUBLIC

Acquired 100% of Business Operations

SychrovNET

Local internet services provider

CZECH REPUBLIC

Advised on Purchase of Company

Advised local internet services provider Netprovas on acquisition of SychrovNET.



sledovaniv.cz /
SledovanieTV.sk

ModernTV Group

IPTV broadcasting
provider
CZECH REPUBLIC

*Acquired 100% of
Business Operations*

**sledovaniv.cz /
SledovanieTV.sk**

IPTV broadcasting
providers
CZECH REPUBLIC

**Advised on Purchase of
Company**

Advised ModernTV Group
on the acquisition of
several IPTV broadcasting
providers.



VINCI Energies

Global leader
in concessions,
construction and energy
FRANCE

*Acquired 100% of
Business Operations*

InfoTel

Construction and
maintenance of telecom
infrastructure
CZECH REPUBLIC

**Advised on Sale of
Company**

VINCI Energies acquired
100% of InfoTel, the
foremost Czech
entity specializing
in the construction
and maintenance of
telecommunication
infrastructure.



Netzkontor Group

Services for the
broadband and fiber optic
industry
GERMANY

*Acquired 100% of
Business Operations*

**Adams Network
Engineering**

Engineering services for
broadband expansion in
Germany
GERMANY

**Advised on Sale of
Company**

Advised the shareholders
of Adams Network
Engineering on the sale of
the company to Netzkontor
Group, a portfolio company
of Deutsche Beteiligungs.



Retelit

Italian TLC operator
entirely focused on the
B2B market
ITALY





*Acquired 100% of
Business Operations*

BT Enia

Leading provider of
communication and IT
services
ITALY

**Advised on Sale of
Company**

BT Italia, a company of the
BT Group, completed the
sale of 100% of the share
capital of BT Enia to Retelit,
an Italian TLC operator
entirely focused on the B2B
market.

		<p>Undisclosed</p> 	<p>Undisclosed</p> 
<p>Ghana Infrastructure Investment Fund Ghana's sovereign infrastructure fund GHANA</p> <p><i>Acquired 100% of Business Operations</i></p> <p>Onix Data Centres Carrier neutral colocation data center business GHANA</p> <p>Advised on Sale of Company</p>	<p>Open Access Data Centres (OADC) Africa-focused data center operator and part of the WIOCC Group MAURITIUS</p> <p><i>Entered a Joint Venture with</i></p> <p>TEXAF Digital A WIOCC Group company focused on data center operations in Africa THE DEMOCRATIC REPUBLIC OF CONGO</p> <p>Strategic Advisor on JV</p>	<p>Undisclosed Private lender POLAND</p> <p><i>Provided Debt Financing</i></p> <p>Grupa Polsat Plus Largest media and telecommunication group in CEE POLAND</p> <p>Advised on Placement of Debt</p>	<p>Undisclosed Private lender POLAND</p> <p><i>Provided Term Loan Facility</i></p> <p>Grupa Polsat Plus Largest media and telecommunication group in CEE POLAND</p> <p>Advised on Restructuring Financial Obligations</p>
<p>.....</p> <p>Advised on the sale of Onix Data Centres to Ghana Infrastructure Investment Fund.</p>	<p>.....</p> <p>Advised Open Access Data Centres and TEXAF Digital on JV.</p>	<p>.....</p> <p>Advised media and telecommunications group Grupa Polsat Plus on debt financing arrangement.</p>	<p>.....</p> <p>Advised media and telecommunications group Grupa Polsat Plus on the restructuring of its financial obligations.</p>



KKR

TIM

KKR

US-based global
investment firm
UNITED STATES

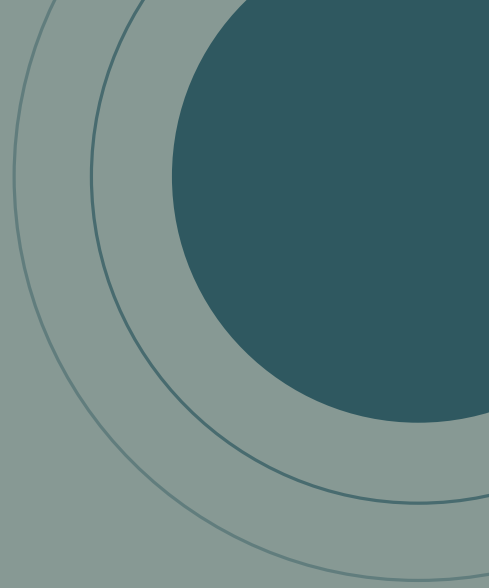
***Acquired 100% of
Business Operations***

NetCo

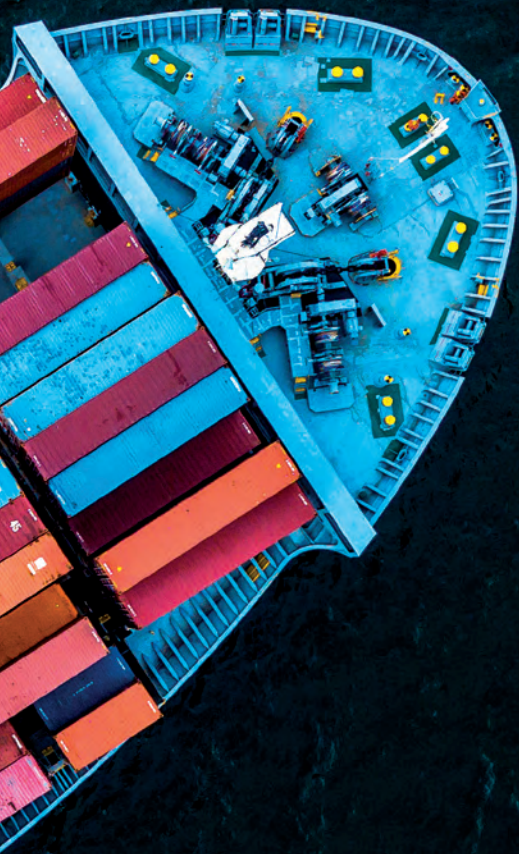
Telecom Italia's fixed
network assets group
ITALY

Advised on Sale

Advised Telecom Italia (TIM) on sale to KKR of NetCo, comprising the primary and backbone fixed-line network business of TIM as well as FiberCop, a joint venture between TIM and KKR comprising TIM's secondary fixed-line network.







Transport & Logistics



Euronav
Quoted tanker company engaged in the ocean transportation and storage of crude oil
BELGIUM

Acquired 100% of Business Operations

CMB.TECH
CMB.TECH is a diversified cleantech maritime group
BELGIUM

Provided Fairness Opinion

Provided the committee of independent members of the supervisory board of Euronav a fairness opinion regarding the valuation of CMB.TECH.



TFI International
North American leader in transportation and logistics, operating across the US and Canada
CANADA

Acquired 100% of Business Operations

Vedder Transportation Group
Transporter of liquid and dry food grade products as well as general freight
CANADA

Advised on Sale of Company

Advised Vedder Transportation Group on sale to TFI International.



Hecny Group
Ocean transportation intermediary, air freight consolidator, and certified customs broker
CHINA

Acquired Majority Control of Business Operations

Apex
Renowned air and ocean freight forwarder and customs broker
NETHERLANDS

Advised on Sale of Company

Advised freight forwarder and customs broker Apex on strategic partnership with Hecny Group.



LOGISTEED
Japanese worldwide provider of freight forwarding services and general contract logistics services
JAPAN

Acquired 100% of Business Operations

Bos Daalen Materieel
Temperature-controlled transport and logistics service provider
NETHERLANDS

Advised on Transaction

BosDaalen Materieel, a temperature-controlled transport and logistics service provider, was acquired by LOGISTEED, a Japan based provider of worldwide transport and logistics services.



Nikkon Holdings

Automotive logistics provider
JAPAN

Acquired Majority Control of Business Operations

Supreme Auto Transport

Finished vehicle logistics provider
UNITED STATES

Advised on Transaction

Nikkon Holdings of Japan acquired a majority stake in Supreme Auto Transport, one of the USA's leading finished vehicle logistics companies.



Neele-Vat Logistics

Logistics services provider
NETHERLANDS

Acquired Majority Control of Business Operations

Miami International Freight Solutions

US based logistics service provider active in road, sea and air transport
UNITED STATES

Advised on Purchase of Company

Advised Dutch logistics services provider Neele-Vat Logistics on the acquisition of US-based logistics services provider Miami International Freight Solutions.



Logicall

Group of logistics companies
NETHERLANDS

Acquired 100% of Business Operations

Mondial Logistics

Value added logistics provider
NETHERLANDS

Advised on Sale of Company

Advised on the sale of Mondial Logistics to Logicall.



Culina Group

Provider of FMCG transport and logistics services
UNITED KINGDOM

Acquired 100% of Business Operations

International Road Ferry

Road freight forwarder providing transport between Great Britain and Western Europe
NETHERLANDS

Advised on Sale of Company

International Road Ferry, a leading road freight forwarder providing services between Western Europe and Great Britain, was acquired by Culina Group.



Heniff Transportation Systems

Liquid bulk transportation and depot services provider

UNITED STATES

Acquired 100% of Business Operations

TechnoPort

Depot services provider

NETHERLANDS

Other

Advised Gentco Logistics on the divestiture of depot services provider TechnoPort to Heniff Transportation Systems.



JAS Worldwide

Global leader in the freight forwarding industry

UNITED STATES

Acquired 100% of Business Operations

Key Logistics Group

Freight forwarding group with subsidiaries in Colombia, Mexico and the USA

COLOMBIA

Advised on Sale of Company

Advised Key Logistics Group on the sale of a 100% stake in the company to JAS Worldwide.



CVC Capital Partners / EMMA Capital

Private equity funds

LUXEMBOURG

Acquired 100% of Business Operations

Packeta

Global digital platform for e-commerce and worldwide parcel delivery company

CZECH REPUBLIC

Advised on Sale of Company

Packeta, a leading e-commerce logistics and out-of-home delivery leader in the Czech Republic, Slovakia, and Hungary, was sold to a consortium comprising CVC Capital Partners and EMMA Capital, with capital support from R2G.



Terminal Investment

Primary standing operator with consolidated experience in the container terminal industry

ITALY

Acquired Majority Control of Business Operations

Trieste Marine Terminal

Leading Italian port operator

ITALY

Advised on Sale of Company

Terminal Investment, controlled by MSC Group, acquired a majority stake in Trieste Marine Terminal, from T.O. Delta.



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An aerial photograph of rolling green hills. The hills are covered in lush green grass, and several sheep are scattered across the slopes. A stone wall runs along the edge of one of the hills. The lighting is soft, suggesting late afternoon or early morning. In the top left corner, there are two thin, curved lines that appear to be part of a larger graphic element. At the bottom of the image, there are two horizontal lines that look like light trails or reflections on a surface.

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