

NEWS RELEASE

July 15, 2021

Capital West Advises Carson Air on Sale to Exchange Income Corporation

Headquartered in Kelowna, British Columbia, Carson Air is a leading provider of fixed-wing air ambulance services, air cargo services, and flight school training in Western Canada. Founded in 1990, the company is a world-class provider of critical flight services, with a commitment to safety, reliability and responsiveness.



sale to



Exchange Income Corporation is a TSX-listed company focused on two sectors: aerospace & aviation services and equipment & manufacturing.

Capital West Partners acted as exclusive financial advisor to Carson Air on this transaction.

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Founded in 1990, **Capital West Partners** is an independent M&A advisory firm based in Vancouver, BC with a global reach through our IMAP partnership.

As mid-market specialists, we deliver focused financial advice and transaction expertise to public and private companies, as well as public sector entities, in Western Canada and beyond for a range of transaction situations including:

- Divestitures
- Mergers & Acquisitions
- Strategic Financings
- Valuation & Fairness Opinions
- Financial Advisory Assignments

Capital West has a proven track record of 30+ years completing transactions that maximize value for our clients. Since inception, we have completed deals with over \$11 billion in combined total value.

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