NEWS RELEASE

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Capital West Advises Seair Seaplanes on acquisition by Krystal Growth Partners

Founded in 1982, Seair Seaplanes ("Seair") is a Richmond, BC-based seaplane operator providing charter and scheduled flights. With a fleet of 12 aircraft, Seair operates year-round scheduled routes and flies to numerous other destinations throughout the region with charters.



Krystal Growth Partners ("Krystal") is a Vancouver-based boutique private equity firm focused on mid-market businesses. Krystal has partnered with Peter Clarke, the founder of Seair, to facilitate the next phase of the Company's growth.

Capital West acted as exclusive financial advisor to Seair on the transaction.

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CapitalWest

Founded in 1990, **Capital West Partners** is an independent M&A advisory firm based in Vancouver, BC with a global reach through our IMAP partnership.

As mid-market specialists, we deliver focused financial advice and transaction expertise to public and private companies, as well as public sector entities, in Western Canada and beyond for a range of transaction situations including:

- Divestitures
- Mergers & Acquisitions
- Strategic Financings
- Valuation & Fairness Opinions
- Financial Advisory
 Assignments

Capital West has a proven track record of 30+ years completing transactions that maximize value for our clients. Since inception, we have completed deals with over \$11 billion in combined total value.

